



Outdoor Seating Ad-Hoc Committee

Survey Results

July 22, 2021



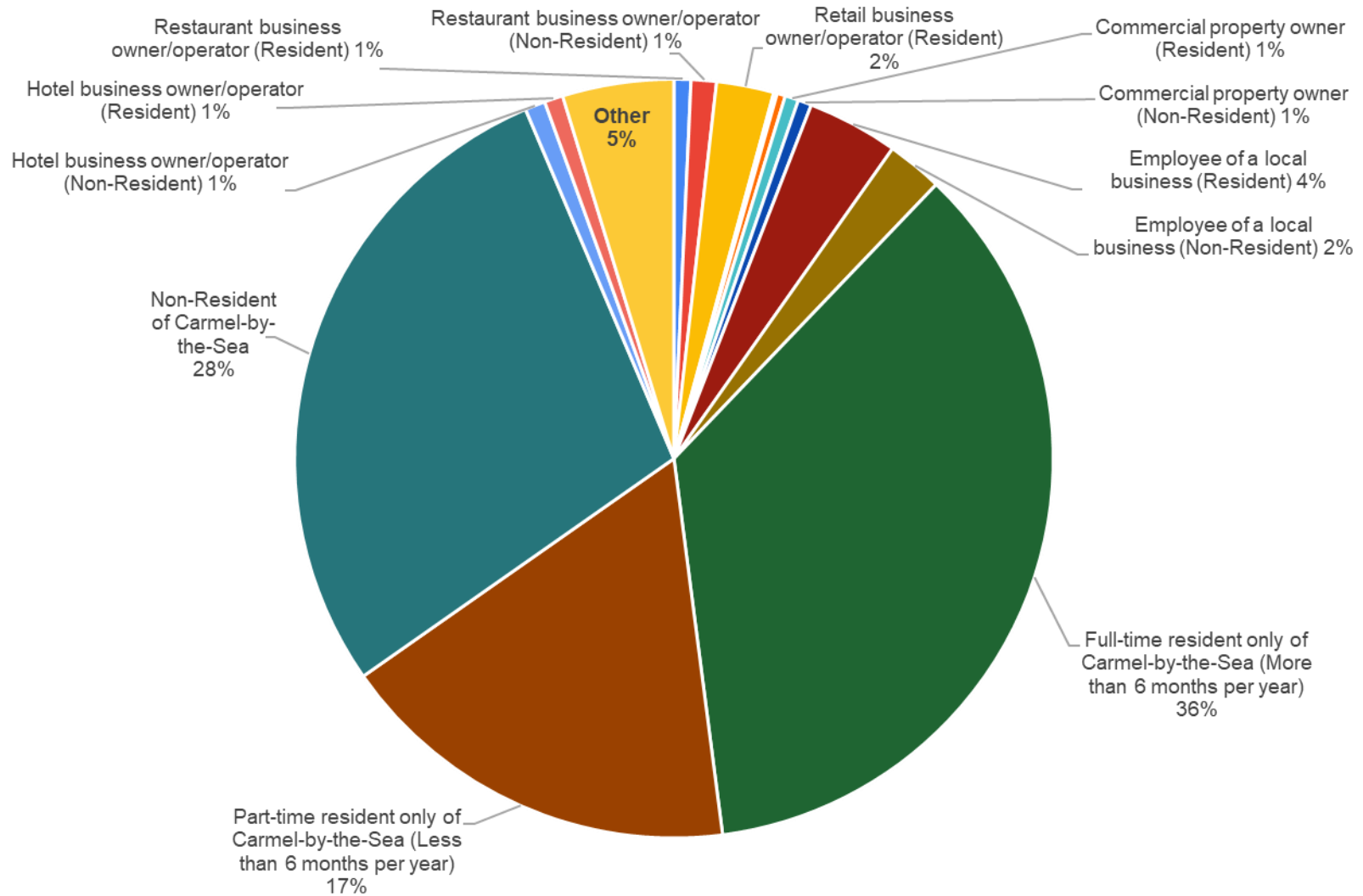
Survey Overview

- How survey was conducted
 - Online and also available hardcopy
 - Active for 30 days
 - Multiple outreach/marketing efforts to encourage participation
 - 1485 total responses
 - Includes 2 submitted via paper copy
 - 94 duplicates removed (same email address)
 - 1391 adjusted total responses
- How survey is being reported
 - Data calculated two ways for each question
 - First chart for each question analyzed by specific respondent type
 - Second chart for each question analyzed by general respondent type
 - Additional data sorting possible if directed by Ad Hoc
 - Comments received as part of survey have been converted to a “word cloud” that illustrates the most frequently used words



Respondent Type

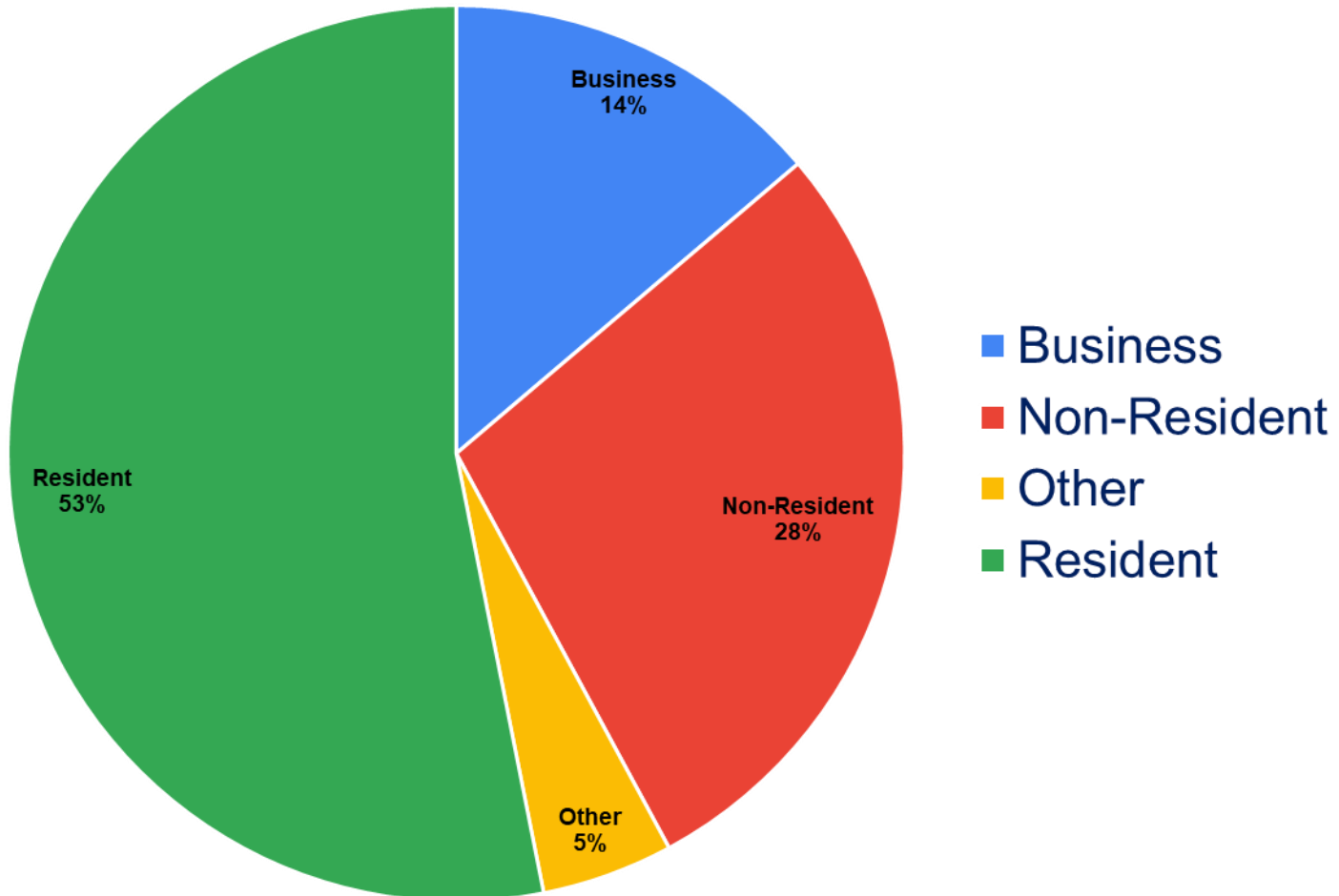
QUESTION 1 - Which category (SELECT ONE) best describes you?





Respondent Type

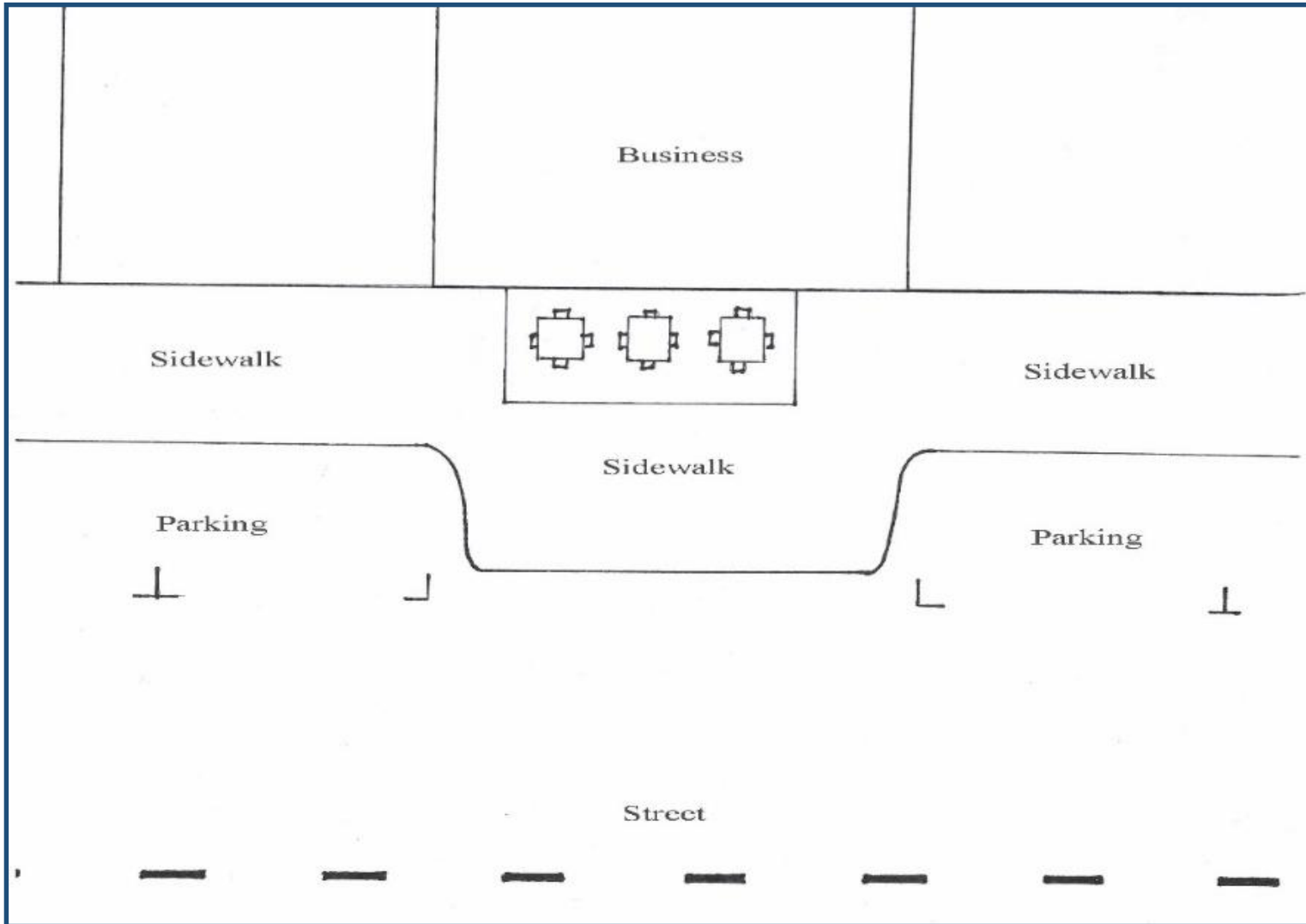
QUESTION 1 - Which category (SELECT ONE) best describes you?





Consistency With Character (Attached)

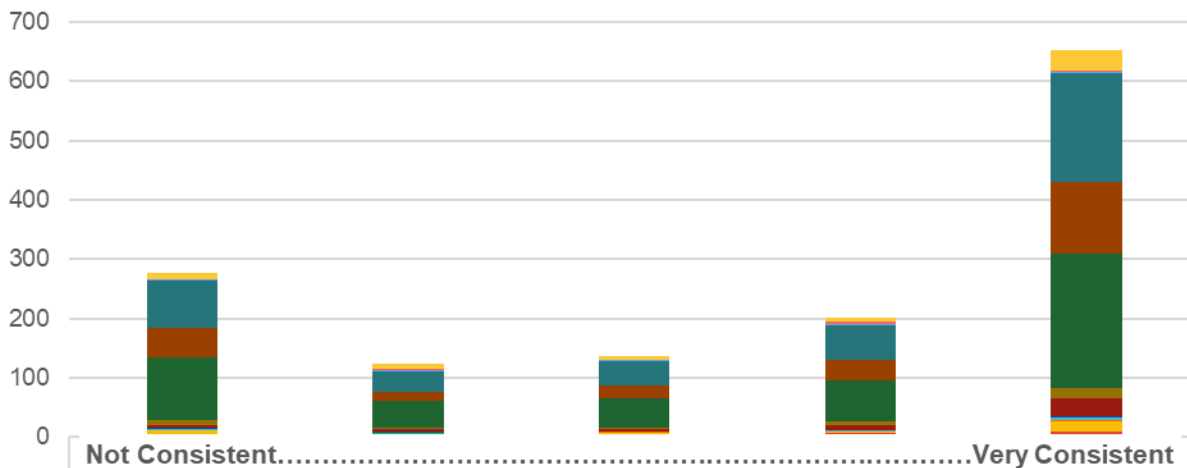
QUESTION 2a - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?





Consistency With Character (Attached)

QUESTION 2a - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?

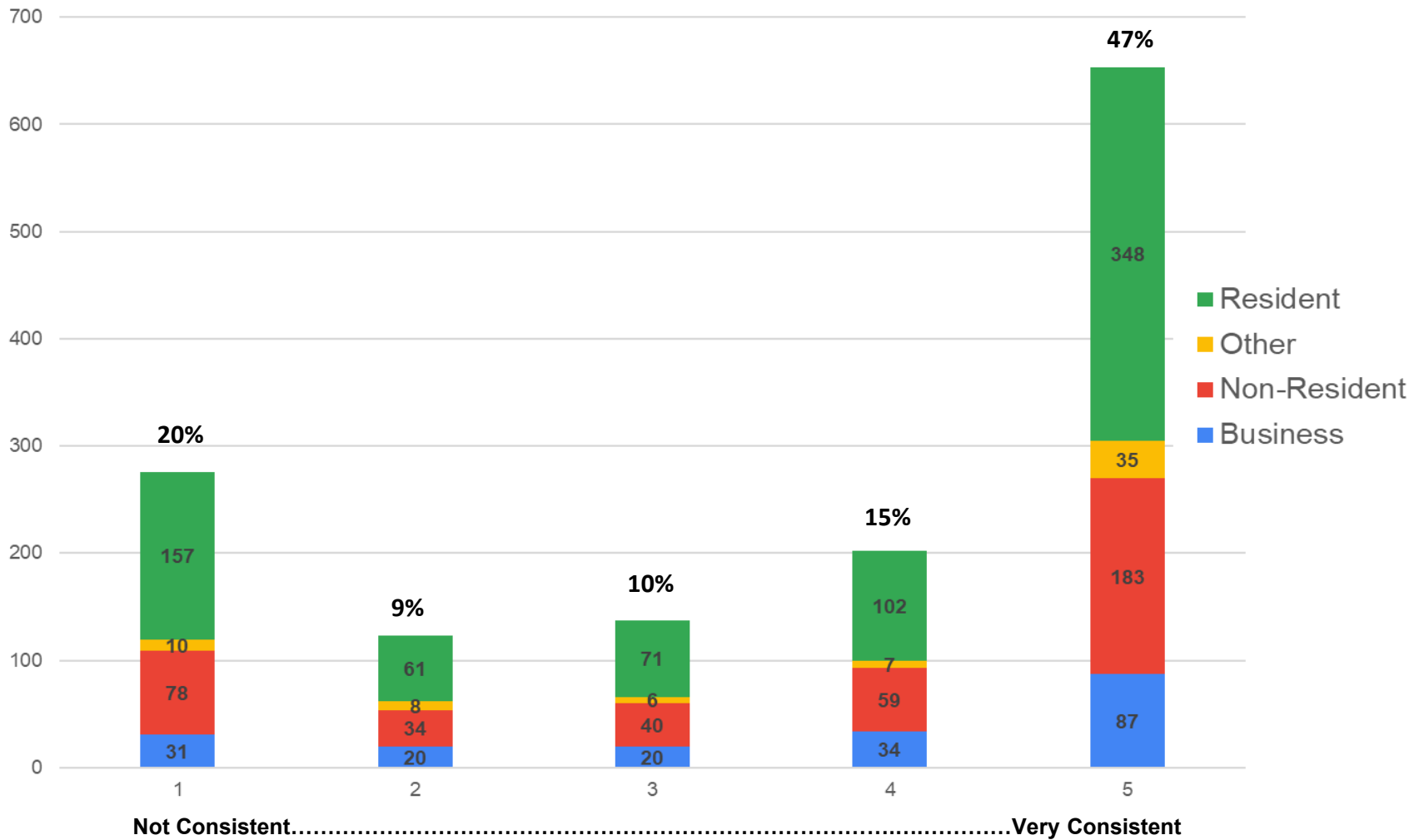


	Not Consistent				Very Consistent
Other	10	8	6	7	35
Hotel business owner/operator (Resident)	1	2	1	5	2
Hotel business owner/operator (Non-Resident)	2	2	3	2	3
Non-Resident of Carmel-by-the-Sea	78	34	40	59	183
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	51	15	22	33	120
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	106	46	49	69	228
Employee of a local business (Non-Resident)	7	2	2	6	16
Employee of a local business (Resident)	5	5	4	10	30
Commercial property owner (Non-Resident)	3	1	1		3
Commercial property owner (Resident)	1	1		2	4
Wine tasting room owner/operator (Non-Resident)		1	2		2
Wine tasting room owner/operator (Resident)	1	1			
Retail business owner/operator (Resident)	6	5	4	1	18
Restaurant business owner/operator (Non-Resident)	2		3	3	7
Restaurant business owner/operator (Resident)	3			5	2



Consistency With Character (Attached)

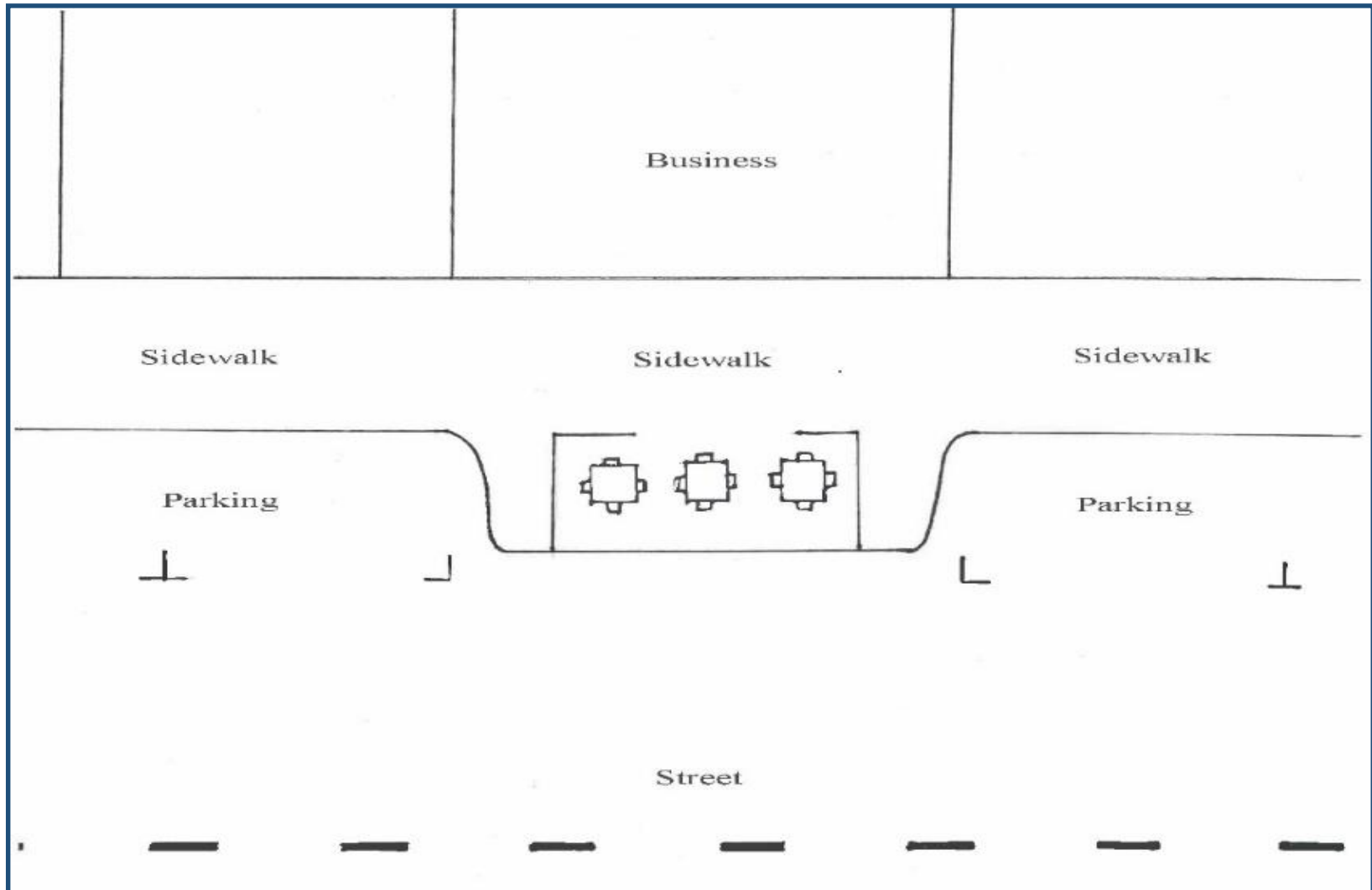
QUESTION 2a - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?





Consistency With Character (Detached)

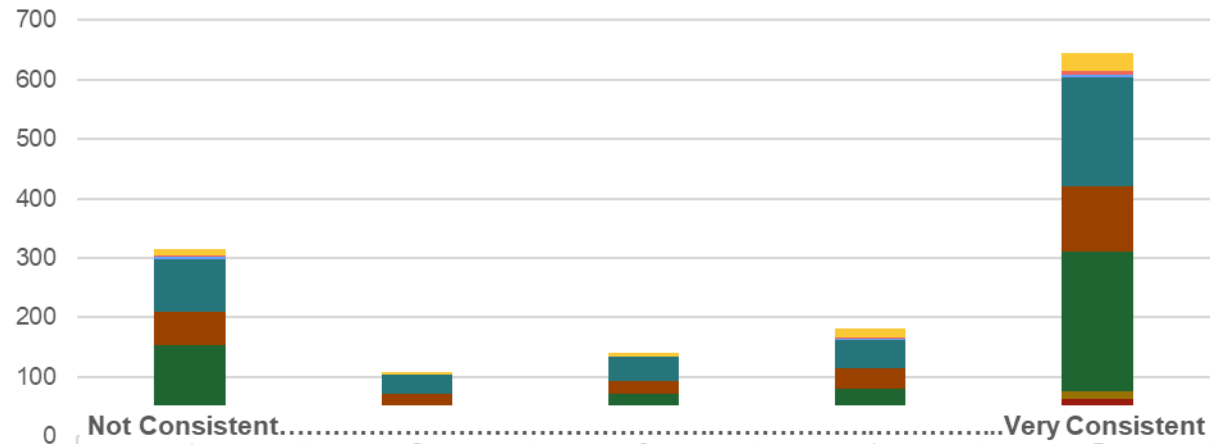
QUESTION 2b - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?





Consistency With Character (Detached)

QUESTION 2b - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?

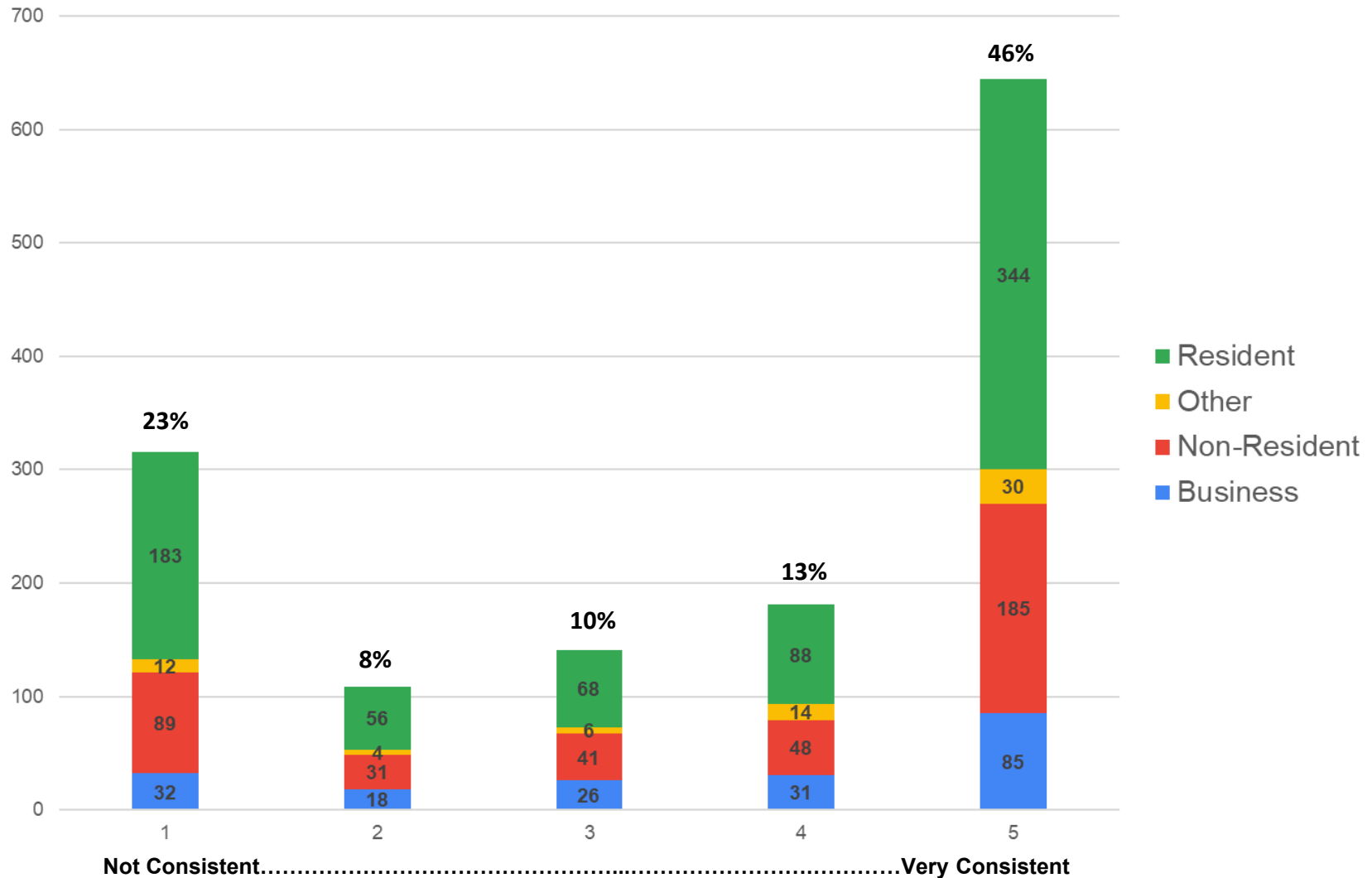


	1	2	3	4	5
Other	12	4	6	14	30
Hotel business owner/operator (Resident)	2	1		3	5
Hotel business owner/operator (Non-Resident)	4	1	1	2	4
Non-Resident of Carmel-by-the-Sea	89	31	41	48	185
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	56	20	22	34	109
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	127	36	46	54	235
Employee of a local business (Non-Resident)	6	1	4	9	13
Employee of a local business (Resident)	7	3	9	10	25
Commercial property owner (Non-Resident)	2	1	1		4
Commercial property owner (Resident)	1		1	1	5
Wine tasting room owner/operator (Non-Resident)		2			3
Wine tasting room owner/operator (Resident)	1				1
Retail business owner/operator (Resident)	5	4	6	5	14
Restaurant business owner/operator (Non-Resident)	2	3	4		6
Restaurant business owner/operator (Resident)	2	2		1	5



Consistency With Character (Detached)

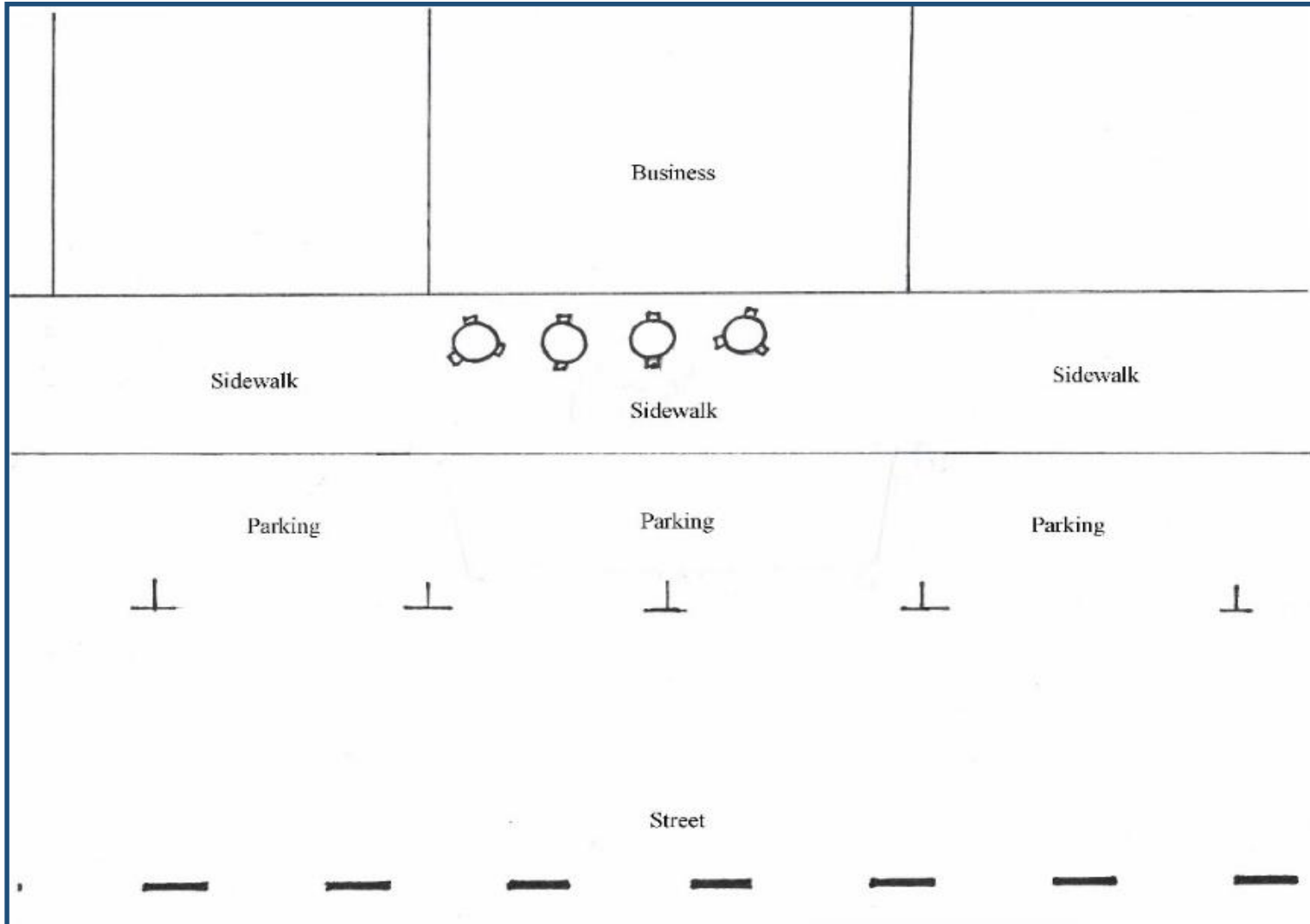
QUESTION 2b - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?





Consistency With Character (Bistro)

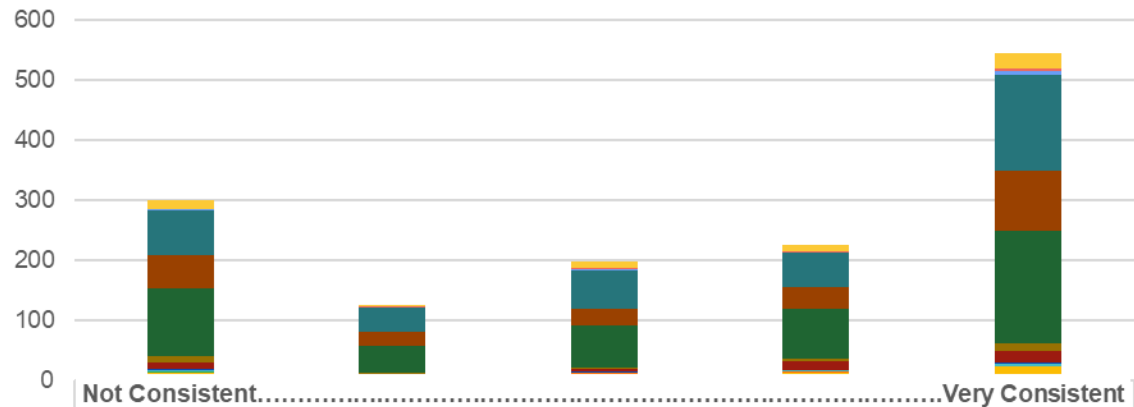
QUESTION 2c - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?





Consistency With Character (Bistro)

QUESTION 2c - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?

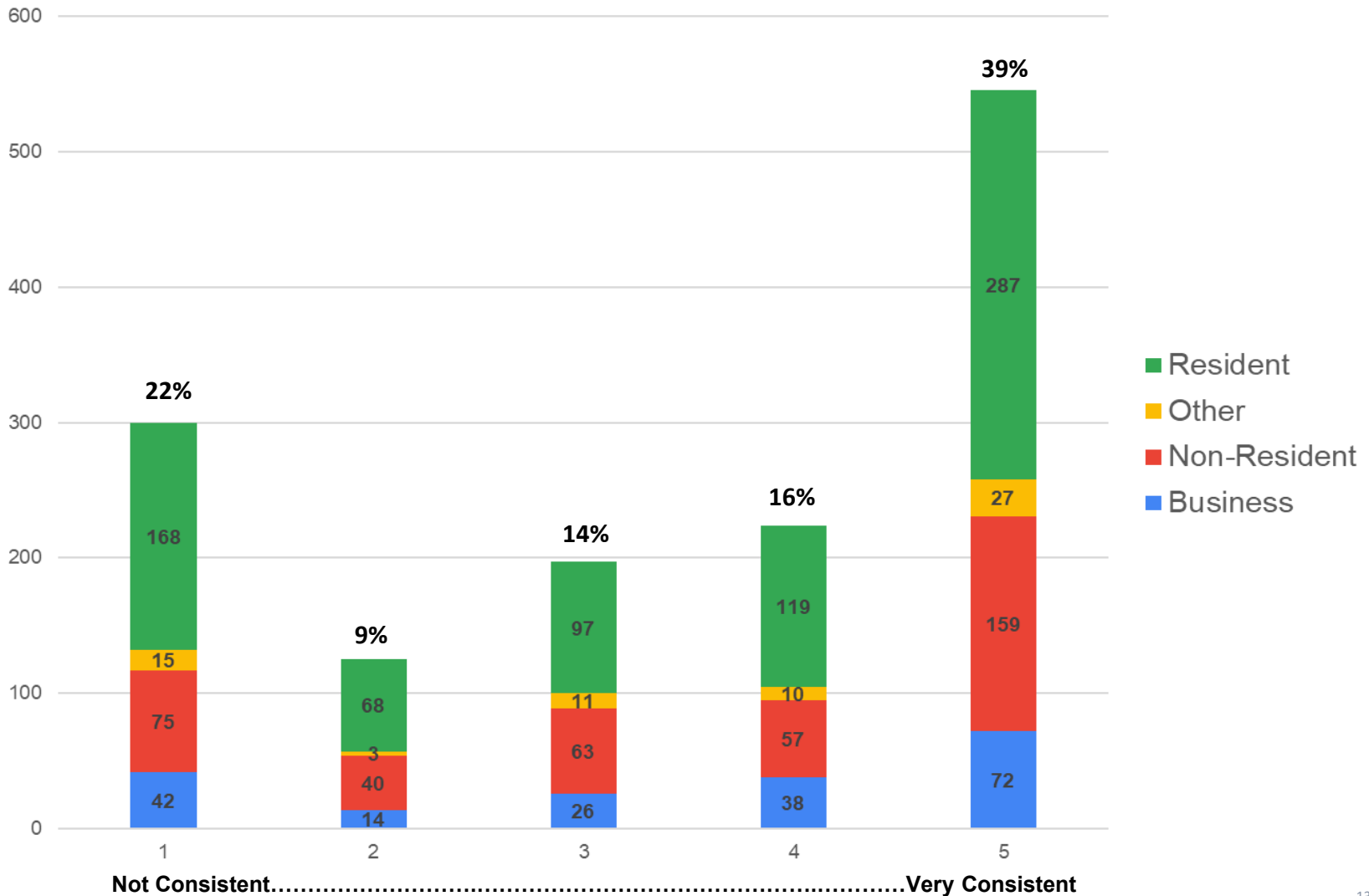


	Not Consistent.....				Very Consistent
Other	15	3	11	10	27
Hotel business owner/operator (Resident)	1	2	2	2	4
Hotel business owner/operator (Non-Resident)	1		3	1	7
Non-Resident of Carmel-by-the-Sea	75	40	63	57	159
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	55	23	28	35	100
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	113	45	69	84	187
Employee of a local business (Non-Resident)	11	2	2	5	13
Employee of a local business (Resident)	11	4	5	15	19
Commercial property owner (Non-Resident)	2	1	2		3
Commercial property owner (Resident)	2		1	2	3
Wine tasting room owner/operator (Non-Resident)	1		1	2	1
Wine tasting room owner/operator (Resident)	2				
Retail business owner/operator (Resident)	6	3	5	8	12
Restaurant business owner/operator (Non-Resident)	2	2	4	2	5
Restaurant business owner/operator (Resident)	3		1	1	5



Consistency With Character (Bistro)

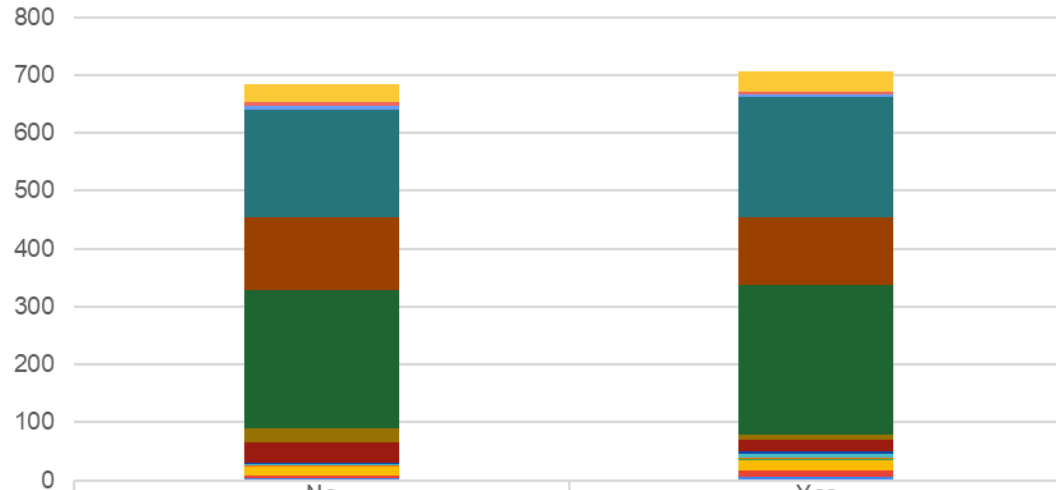
QUESTION 2c - On a scale of 1-5, how consistent is the dining type with the character of Carmel-by-the-Sea if allowed in the future?





Standard Closure Time

QUESTION 3 - If sidewalk seating/dining is allowed in the future, should there be a standard closure time for all?

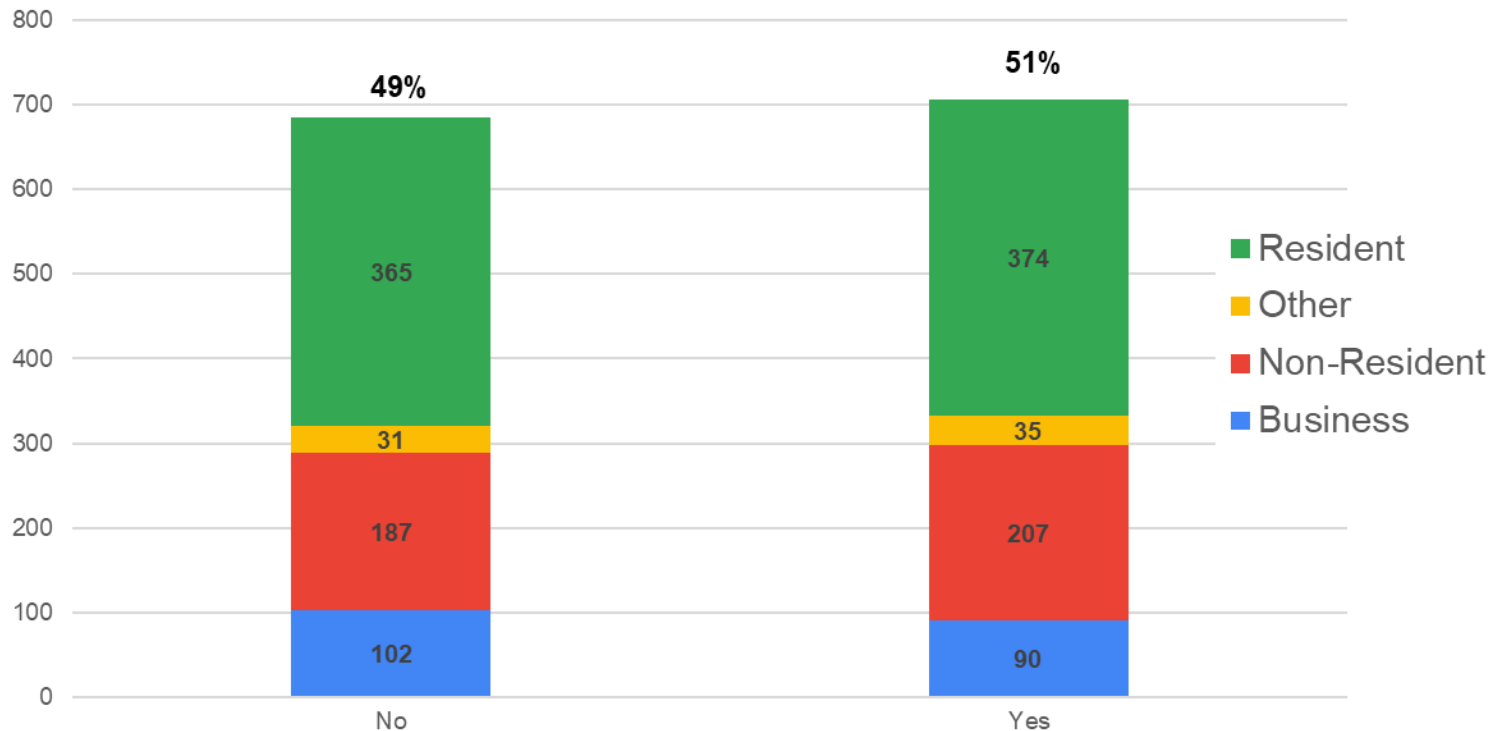


	No	Yes
Other	31	35
Hotel business owner/operator (Resident)	7	4
Hotel business owner/operator (Non-Resident)	6	6
Non-Resident of Carmel-by-the-Sea	187	207
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	125	116
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	240	258
Employee of a local business (Non-Resident)	23	10
Employee of a local business (Resident)	35	19
Commercial property owner (Non-Resident)	2	6
Commercial property owner (Resident)	3	5
Wine tasting room owner/operator (Non-Resident)	2	3
Wine tasting room owner/operator (Resident)		2
Retail business owner/operator (Resident)	16	18
Restaurant business owner/operator (Non-Resident)	5	10
Restaurant business owner/operator (Resident)	3	7



Standard Closure Time

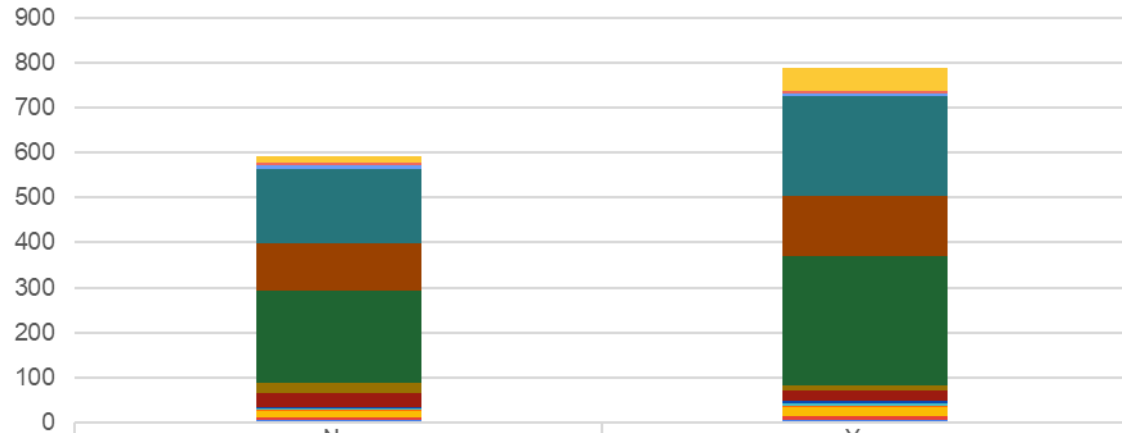
QUESTION 3 - If sidewalk seating/dining is allowed in the future, should there be a standard closure time for all?





Annual Fee

QUESTION 4 - If sidewalk seating/dining is allowed in the future, should the City charge some form of annual fee for those who receive a permit?

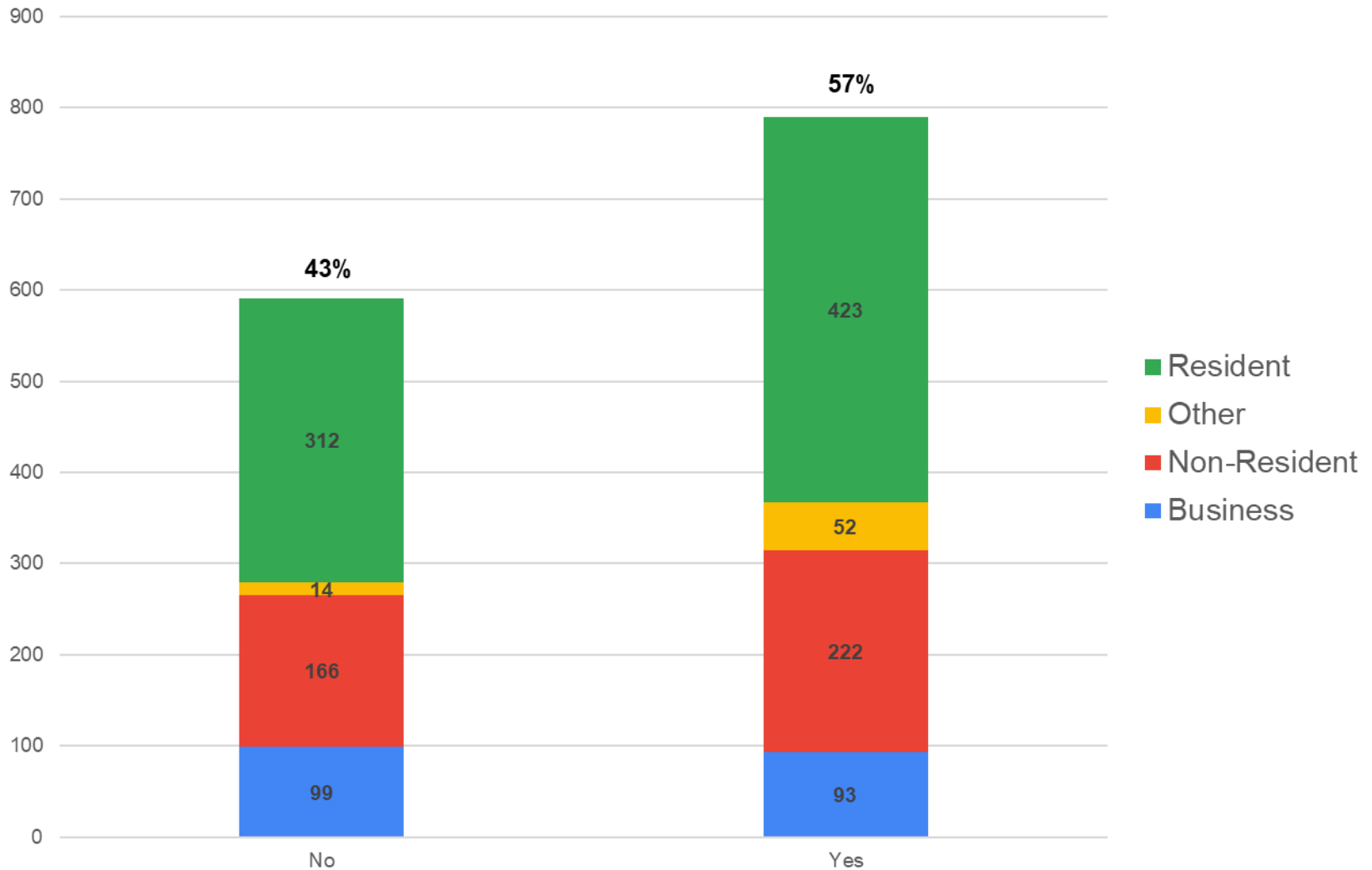


	No	Yes
Other	14	52
Hotel business owner/operator (Resident)	6	5
Hotel business owner/operator (Non-Resident)	6	6
Non-Resident of Carmel-by-the-Sea	166	222
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	106	135
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	206	288
Employee of a local business (Non-Resident)	21	12
Employee of a local business (Resident)	31	23
Commercial property owner (Non-Resident)	4	4
Commercial property owner (Resident)	3	5
Wine tasting room owner/operator (Non-Resident)	2	3
Wine tasting room owner/operator (Resident)	1	1
Retail business owner/operator (Resident)	13	21
Restaurant business owner/operator (Non-Resident)	7	8
Restaurant business owner/operator (Resident)	5	5



Annual Fee

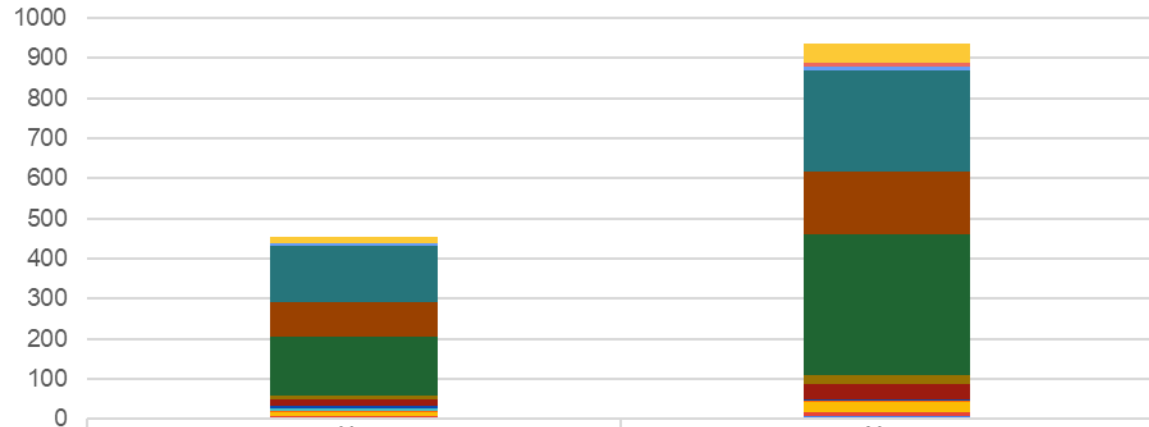
QUESTION 4 - If sidewalk seating/dining is allowed in the future, should the City charge some form of annual fee for those who receive a permit?





Business Frontage

QUESTION 5 - If sidewalk seating/dining is allowed in the future, should a business be limited to the area in front of their establishment (I.e.: store frontage only)?

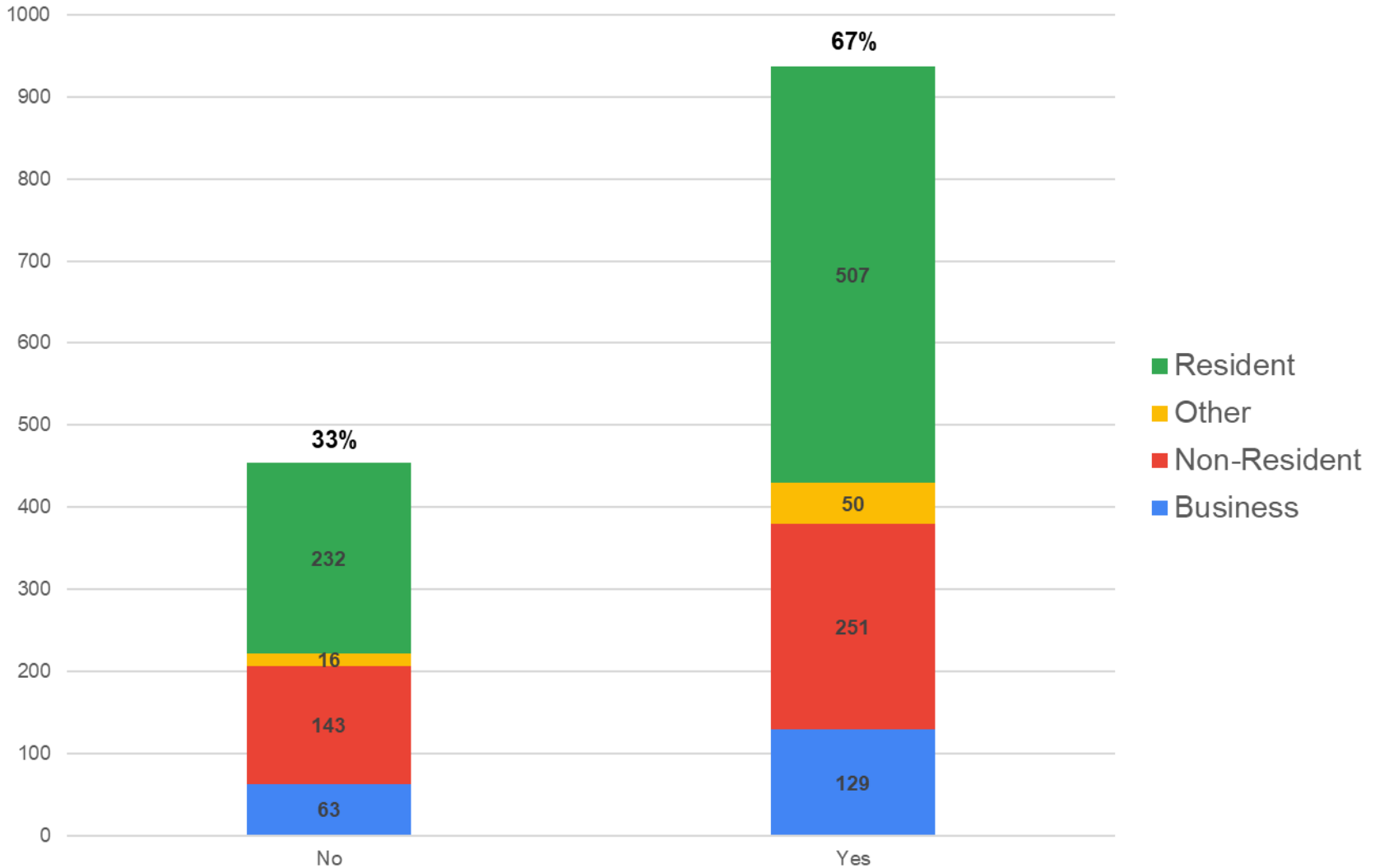


	No	Yes
Other	16	50
Hotel business owner/operator (Resident)	1	10
Hotel business owner/operator (Non-Resident)	4	8
Non-Resident of Carmel-by-the-Sea	143	251
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	84	157
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	148	350
Employee of a local business (Non-Resident)	9	24
Employee of a local business (Resident)	17	37
Commercial property owner (Non-Resident)	5	3
Commercial property owner (Resident)	6	2
Wine tasting room owner/operator (Non-Resident)	3	2
Wine tasting room owner/operator (Resident)		2
Retail business owner/operator (Resident)	10	24
Restaurant business owner/operator (Non-Resident)	5	10
Restaurant business owner/operator (Resident)	3	7



Business Frontage

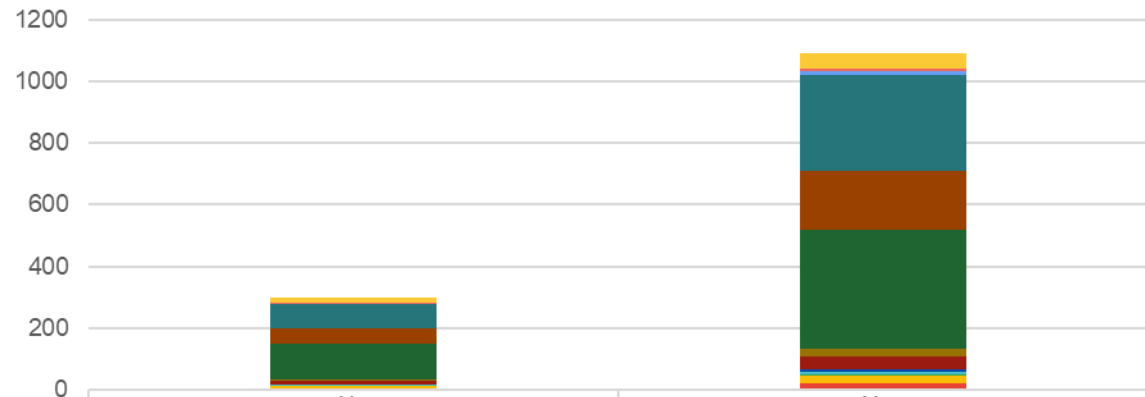
QUESTION 5 - If sidewalk seating/dining is allowed in the future, should a business be limited to the area in front of their establishment (I.e.: store frontage only)?





Specialty Restaurants

QUESTION 6 - If sidewalk seating/dining is allowed in the future, should “specialty restaurants” (e.g.: coffee shop, bakery, etc.) be allowed to apply for a permit?

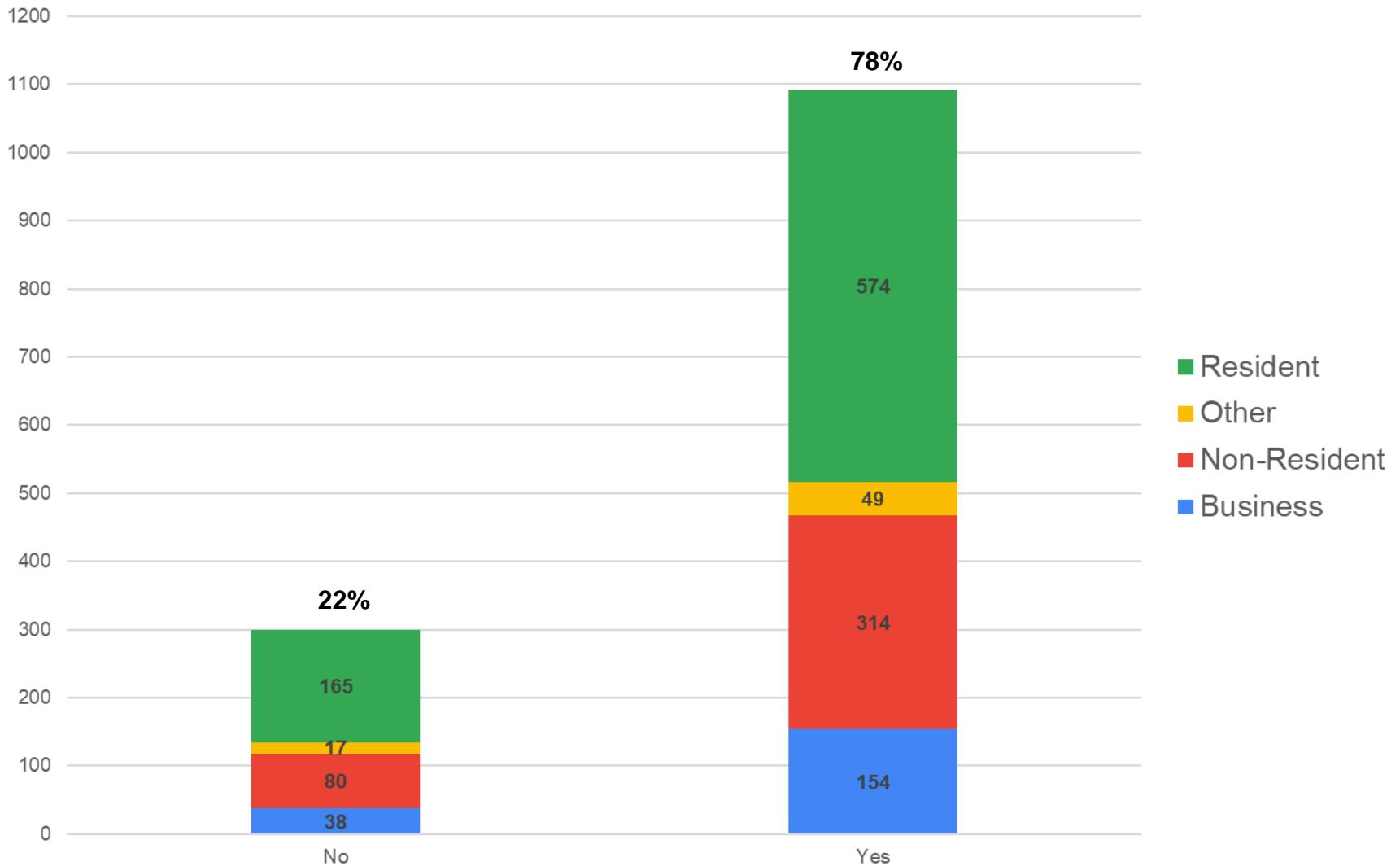


	No	Yes
Other	17	49
Hotel business owner/operator (Resident)	3	8
Hotel business owner/operator (Non-Resident)		12
Non-Resident of Carmel-by-the-Sea	80	314
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	50	191
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	115	383
Employee of a local business (Non-Resident)	6	27
Employee of a local business (Resident)	14	40
Commercial property owner (Non-Resident)		8
Commercial property owner (Resident)	1	7
Wine tasting room owner/operator (Non-Resident)	1	4
Wine tasting room owner/operator (Resident)	1	1
Retail business owner/operator (Resident)	7	27
Restaurant business owner/operator (Non-Resident)	1	14
Restaurant business owner/operator (Resident)	4	6



Specialty Restaurants

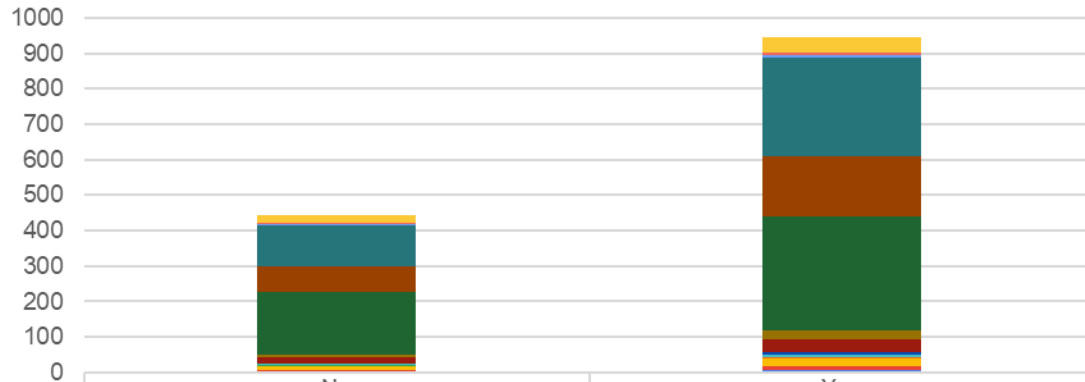
QUESTION 6 - If sidewalk seating/dining is allowed in the future, should “specialty restaurants” (e.g.: coffee shop, bakery, etc.) be allowed to apply for a permit?





Wine Tasting Shops

QUESTION 7 - If sidewalk seating/dining is allowed in the future, should wine tasting rooms be allowed to apply for a permit?

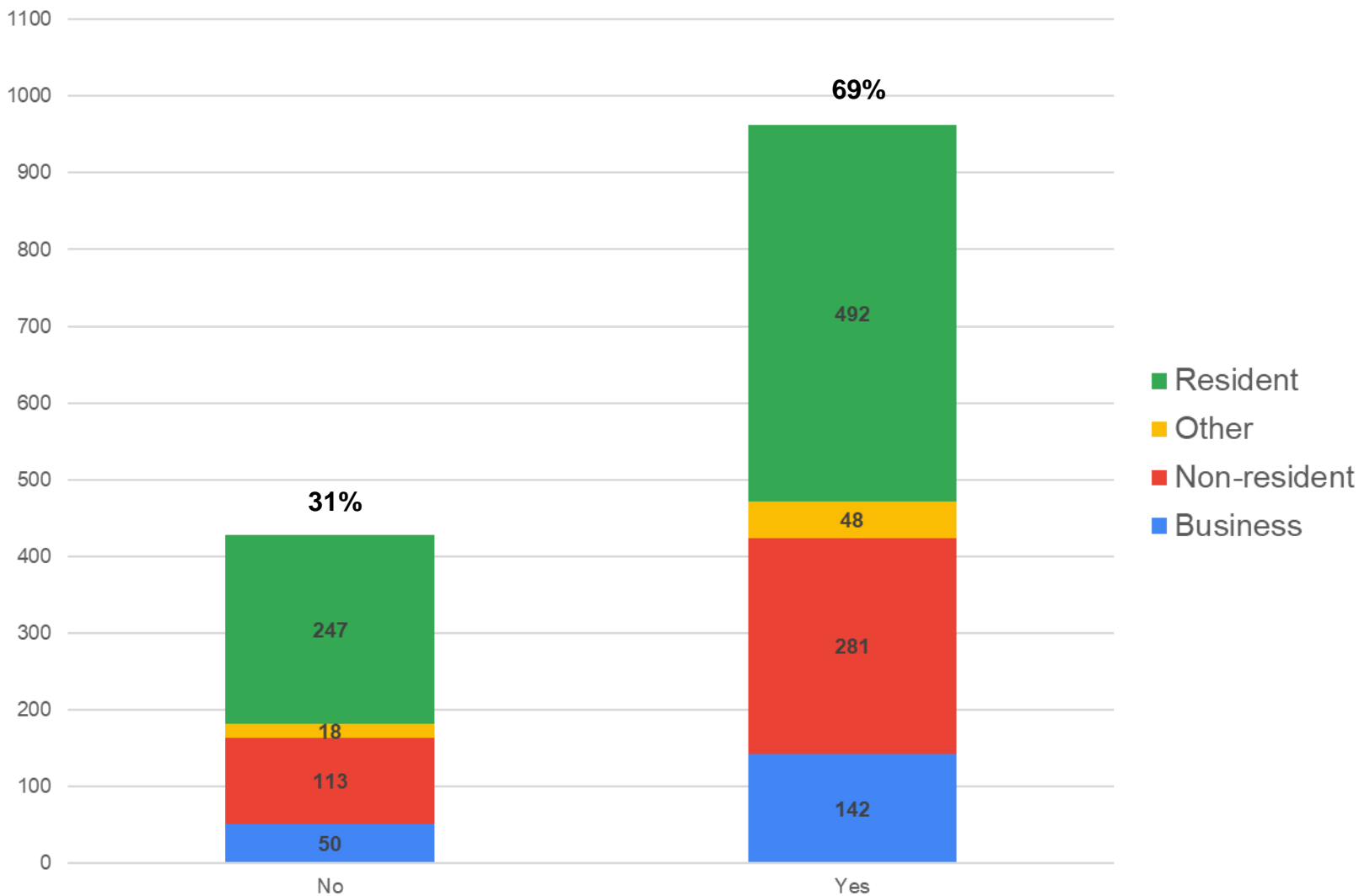


	No	Yes
Other	22	44
Hotel business owner/operator (Resident)	4	7
Hotel business owner/operator (Non-Resident)	3	9
Non-Resident of Carmel-by-the-Sea	118	276
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	72	169
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	175	323
Employee of a local business (Non-Resident)	9	24
Employee of a local business (Resident)	16	38
Commercial property owner (Non-Resident)	2	6
Commercial property owner (Resident)	2	6
Wine tasting room owner/operator (Non-Resident)	2	3
Wine tasting room owner/operator (Resident)	1	1
Retail business owner/operator (Resident)	11	23
Restaurant business owner/operator (Non-Resident)	5	10
Restaurant business owner/operator (Resident)	3	7



Wine Tasting Shops

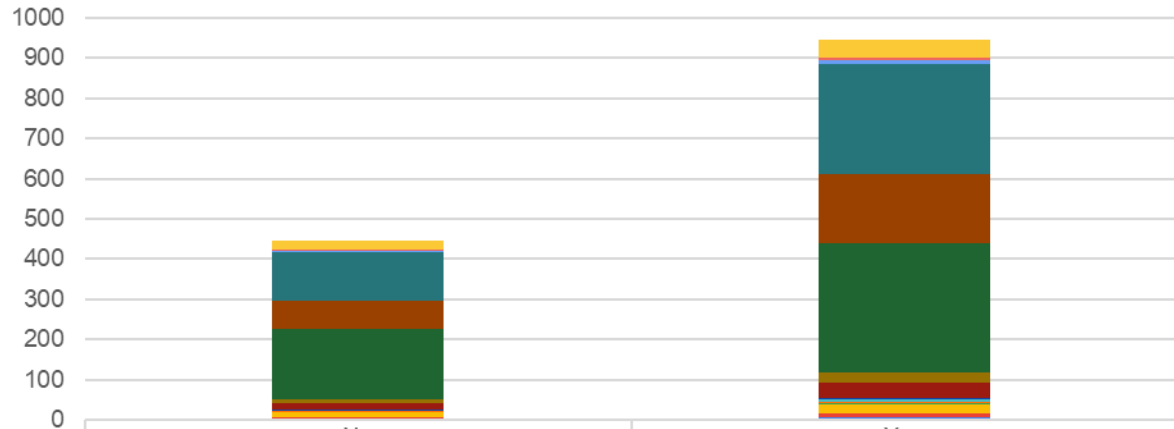
QUESTION 7 - If sidewalk seating/dining is allowed in the future, should wine tasting rooms be allowed to apply for a permit?





Existing Space

QUESTION 8 - If sidewalk seating/dining is allowed in the future, should businesses with existing private outdoor space be allowed to apply for a permit?

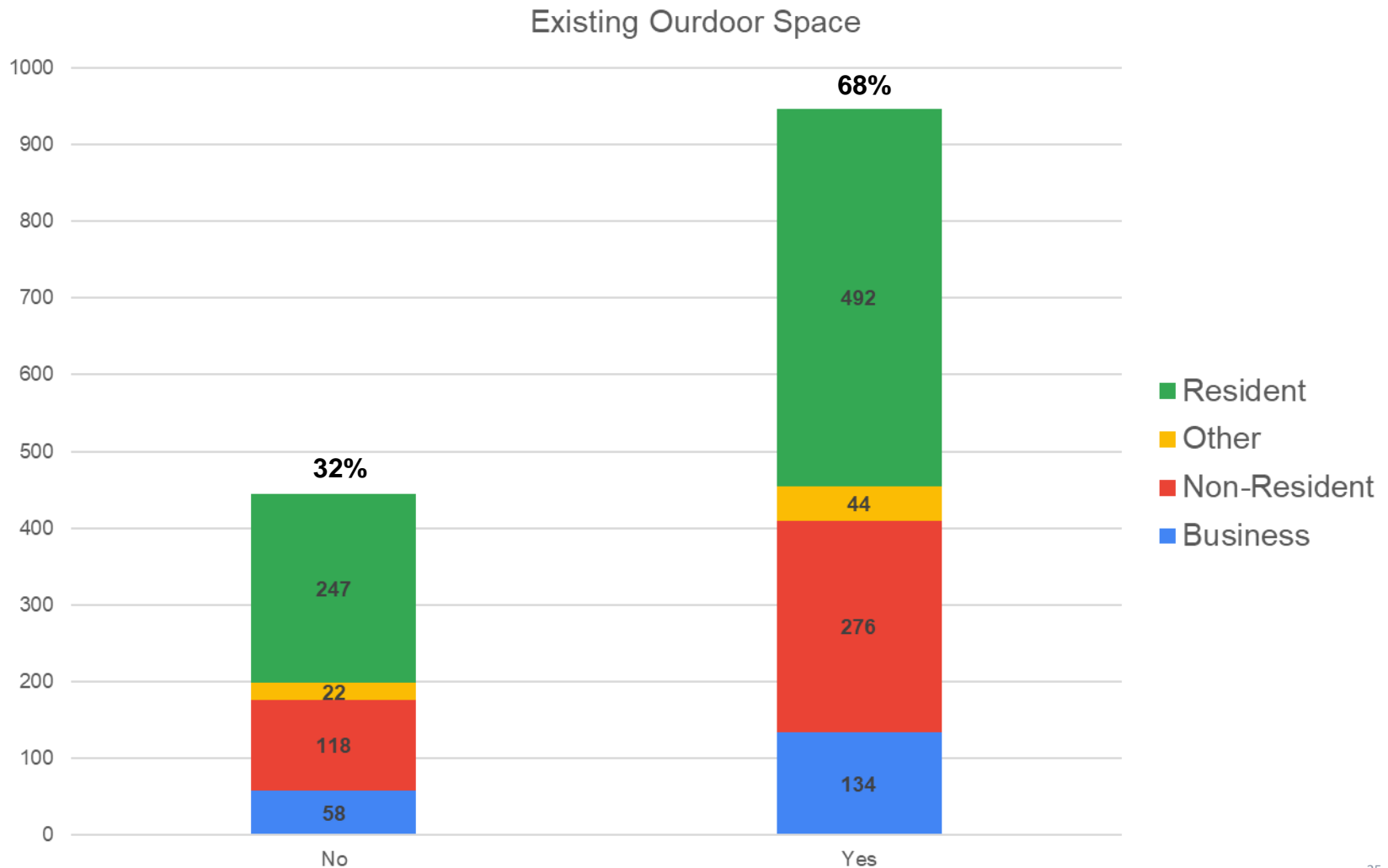


	No	Yes
Other	22	44
Hotel business owner/operator (Resident)	4	7
Hotel business owner/operator (Non-Resident)	3	9
Non-Resident of Carmel-by-the-Sea	118	276
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	72	169
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	175	323
Employee of a local business (Non-Resident)	9	24
Employee of a local business (Resident)	16	38
Commercial property owner (Non-Resident)	2	6
Commercial property owner (Resident)	2	6
Wine tasting room owner/operator (Non-Resident)	2	3
Wine tasting room owner/operator (Resident)	1	1
Retail business owner/operator (Resident)	11	23
Restaurant business owner/operator (Non-Resident)	5	10
Restaurant business owner/operator (Resident)	3	7



Existing Space

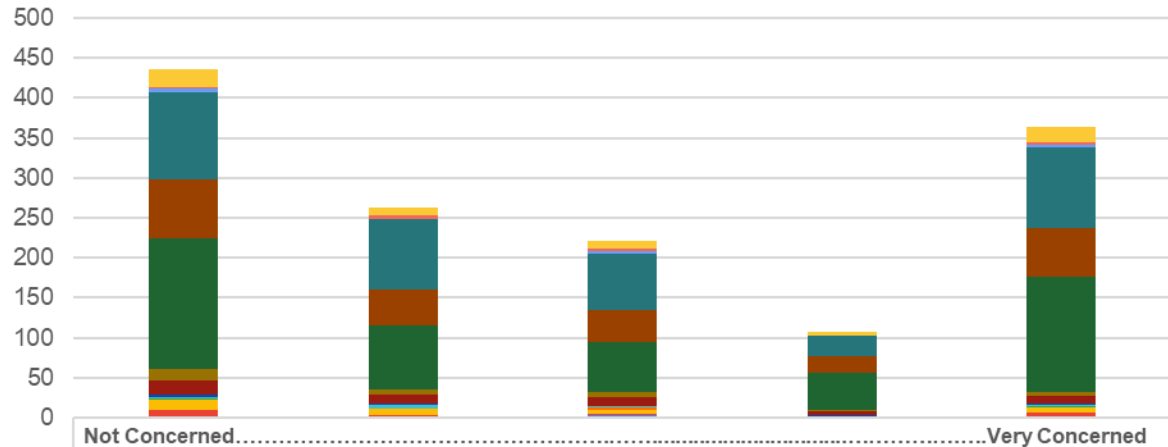
QUESTION 8 - If sidewalk seating/dining is allowed in the future, should businesses with existing private outdoor space be allowed to apply for a permit?





Parking

QUESTION 9 - On a scale of 1-5, how concerned are you about the loss of parking in the downtown area if a program was approved in the future?

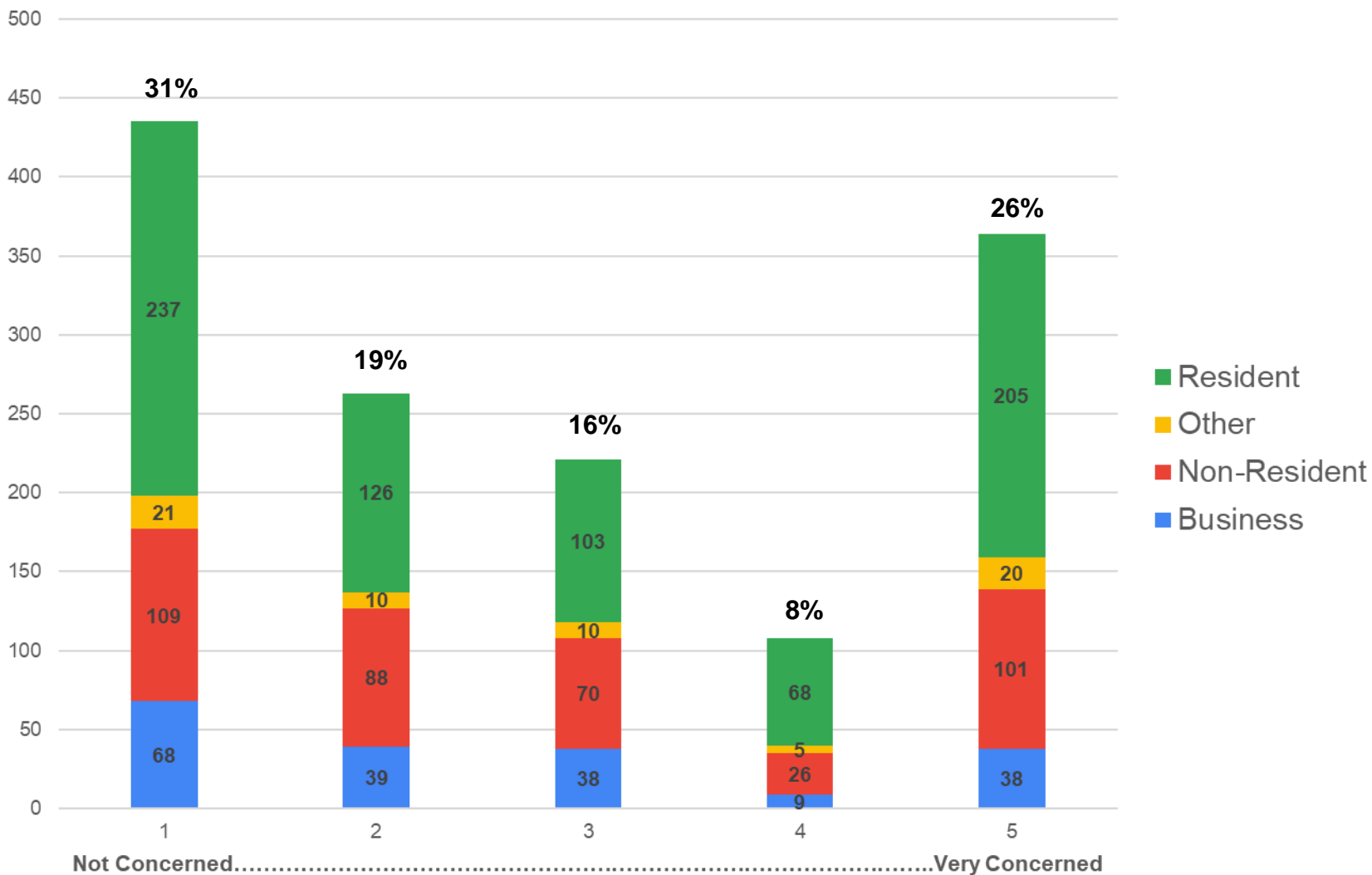


	Not Concerned.....	Very Concerned
Other	21	10	10	5		20
Hotel business owner/operator (Resident)	2	4	2			3
Hotel business owner/operator (Non-Resident)	5		4			3
Non-Resident of Carmel-by-the-Sea	109	88	70	26		101
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	74	45	40	21		61
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	163	81	63	47		144
Employee of a local business (Non-Resident)	14	6	7	1		5
Employee of a local business (Resident)	18	12	10	5		9
Commercial property owner (Non-Resident)	3	1	1	1		2
Commercial property owner (Resident)	2	4	1			1
Wine tasting room owner/operator (Non-Resident)			4			1
Wine tasting room owner/operator (Resident)	1					1
Retail business owner/operator (Resident)	14	8	4	1		7
Restaurant business owner/operator (Non-Resident)	7	3	1			4
Restaurant business owner/operator (Resident)	2	1	4	1		2



Parking

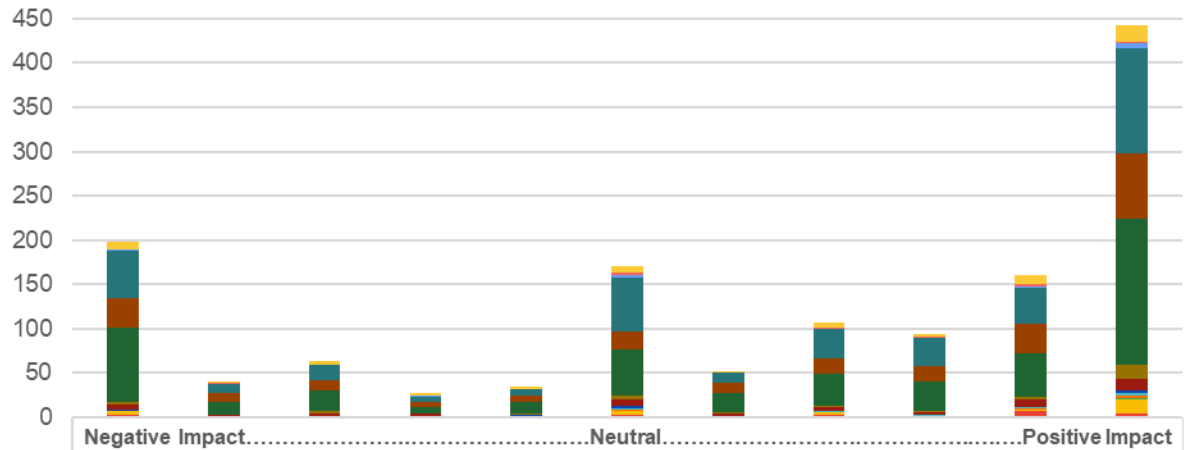
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Impact Area – Design/Aesthetic

QUESTION 10a - If sidewalk seating/dining is allowed in the future, how do you think the program would impact design/aesthetics of the City?

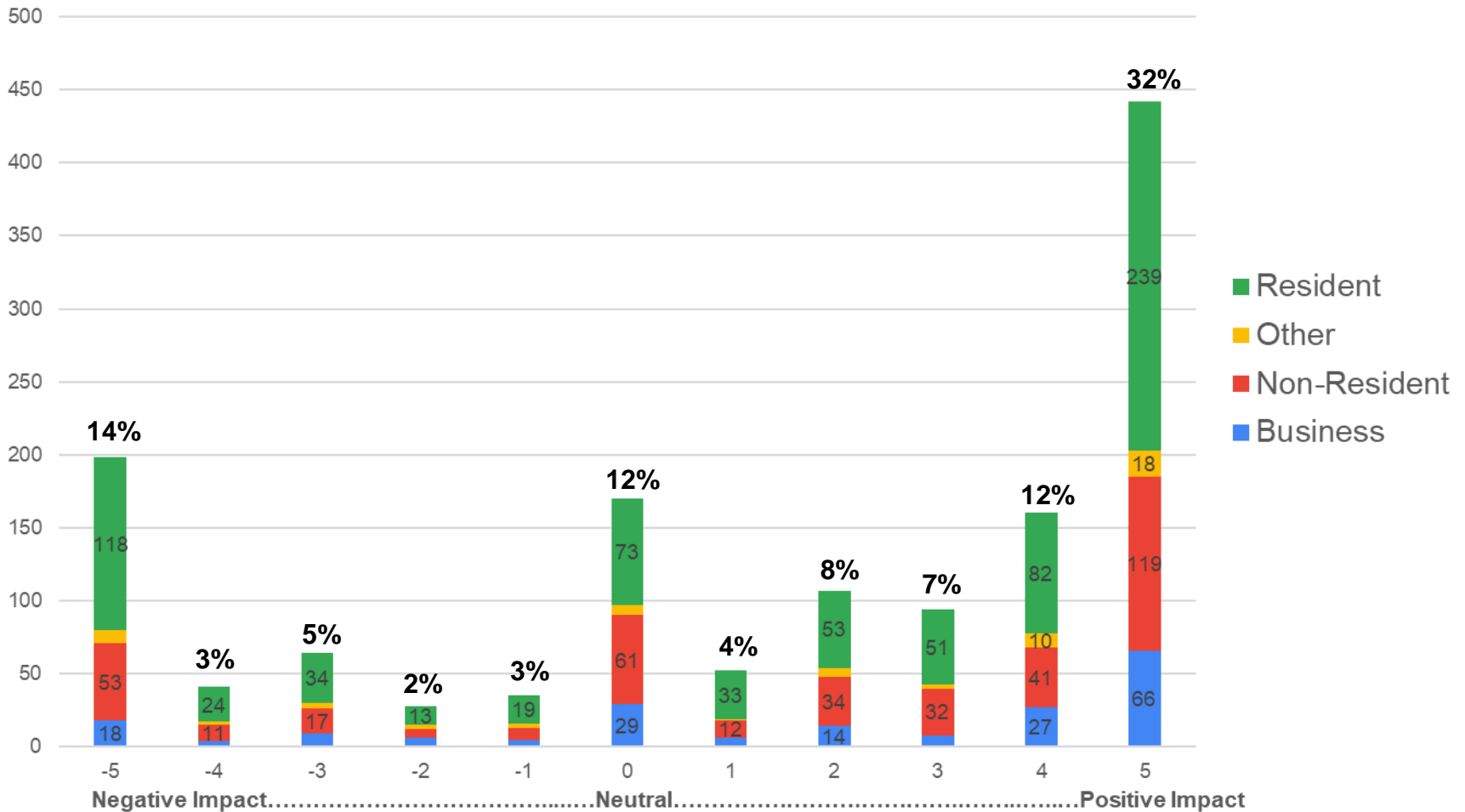


	Negative Impact			Neutral			Positive Impact				
Other	9	2	4	3	3	7	1	6	3	10	18
Hotel business owner/operator (Resident)		1	1	1		2		1	1	2	2
Hotel business owner/operator (Non-Resident)	1			1		3				2	5
Non-Resident of Carmel-by-the-Sea	53	11	17	6	8	61	12	34	32	41	119
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	33	10	12	6	7	21	12	17	17	32	74
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	85	14	22	7	12	52	21	36	34	50	165
Employee of a local business (Non-Resident)	3		3		2	3	1	2	1	3	15
Employee of a local business (Resident)	5	1	4	3		8	3	4	3	9	14
Commercial property owner (Non-Resident)	1				1	3					3
Commercial property owner (Resident)	1					1		1	1	1	3
Wine tasting room owner/operator (Non-Resident)					1	1				1	2
Wine tasting room owner/operator (Resident)					1						1
Retail business owner/operator (Resident)	4	2				5	2	3		2	16
Restaurant business owner/operator (Non-Resident)	2					1		2	2	5	3
Restaurant business owner/operator (Resident)	1		1	1		2		1		2	2



Impact Area – Design/Aesthetic

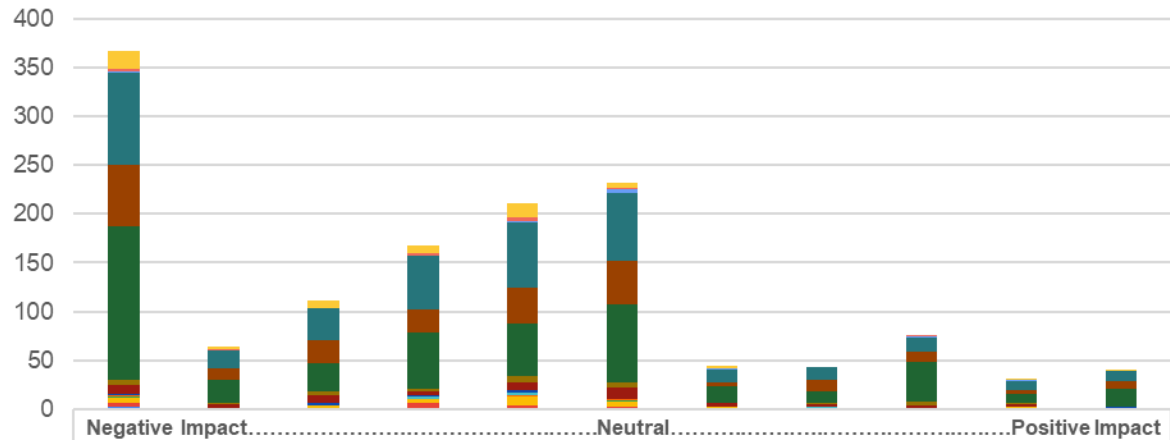
QUESTION 10a - If sidewalk seating/dining is allowed in the future, how do you think the program would impact design/aesthetics of the City?





Impact Area – Parking

QUESTION 10b - If sidewalk seating/dining is allowed in the future, how do you think the program would impact parking in the City?

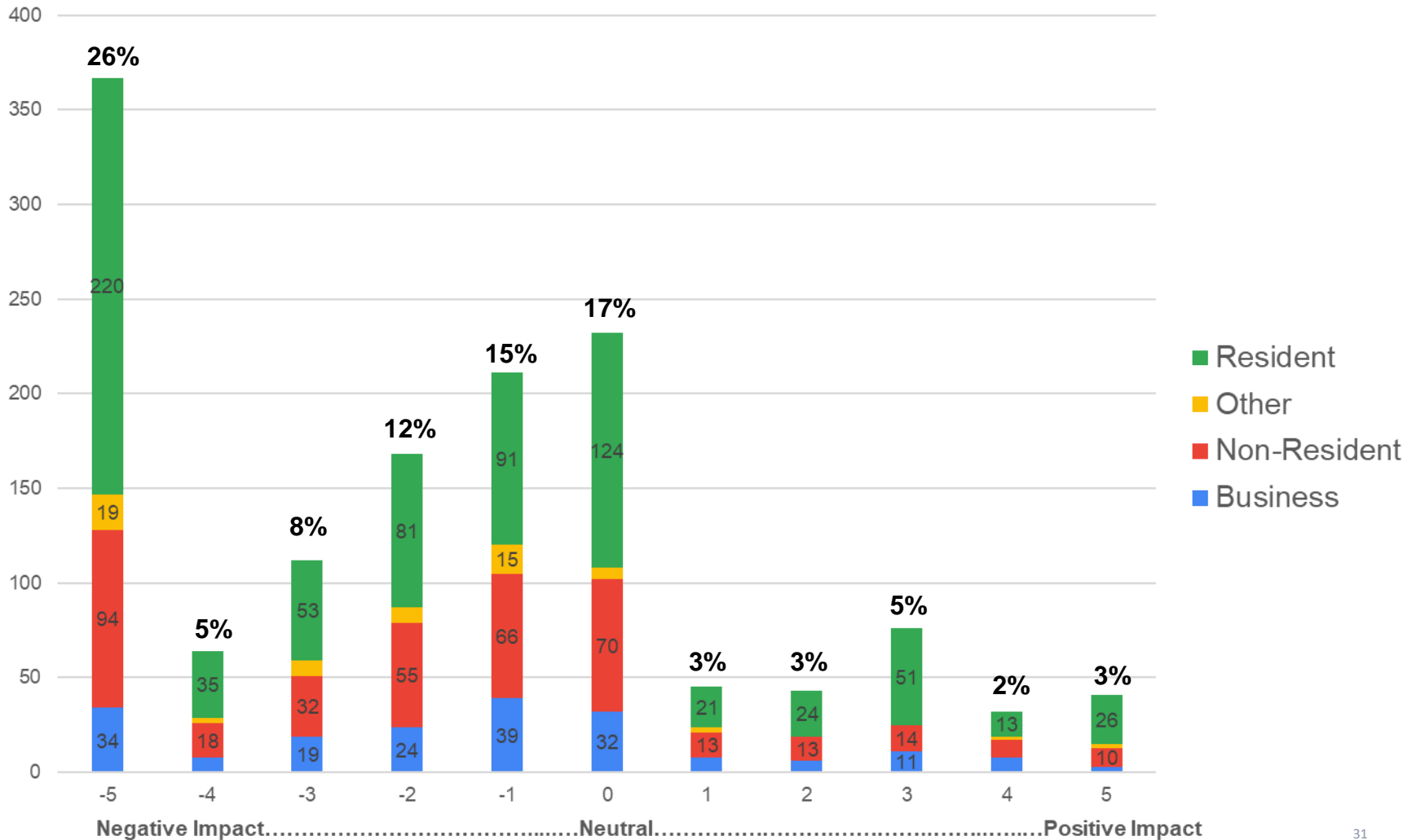


	Negative Impact			Neutral						Positive Impact	
Other	19	3	8	8	15	6	3			2	2
Hotel business owner/operator (Resident)	2	1		3	3	1			1		
Hotel business owner/operator (Non-Resident)	2		1		2	3	1		2	1	
Non-Resident of Carmel-by-the-Sea	94	18	32	55	66	70	13	13	14	9	10
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	63	12	24	23	37	44	4	11	11	4	8
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	157	23	29	58	54	80	17	13	40	9	18
Employee of a local business (Non-Resident)	5	2	4	2	6	6	1	1	4	2	
Employee of a local business (Resident)	9	4	8	5	8	11	3	2	2	2	
Commercial property owner (Non-Resident)	1		2	1	3						1
Commercial property owner (Resident)	1			2	2	1		1	1		
Wine tasting room owner/operator (Non-Resident)	1				2	1		1			
Wine tasting room owner/operator (Resident)	1					1					
Retail business owner/operator (Resident)	5	1	3	4	9	5	1	1	1	2	2
Restaurant business owner/operator (Non-Resident)	4			5	2	1	2			1	
Restaurant business owner/operator (Resident)	3		1	2	2	2					



Impact Area – Parking

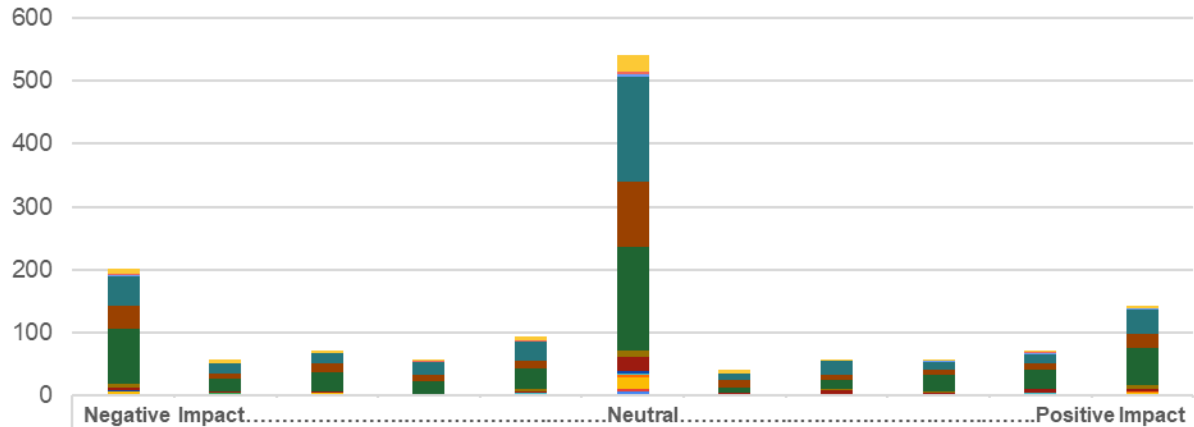
QUESTION 10b - If sidewalk seating/dining is allowed in the future, how do you think the program would impact parking in the City?



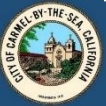


Impact Area – Public Safety

QUESTION 10c - If sidewalk seating/dining is allowed in the future, how do you think the program would impact public safety in the City?

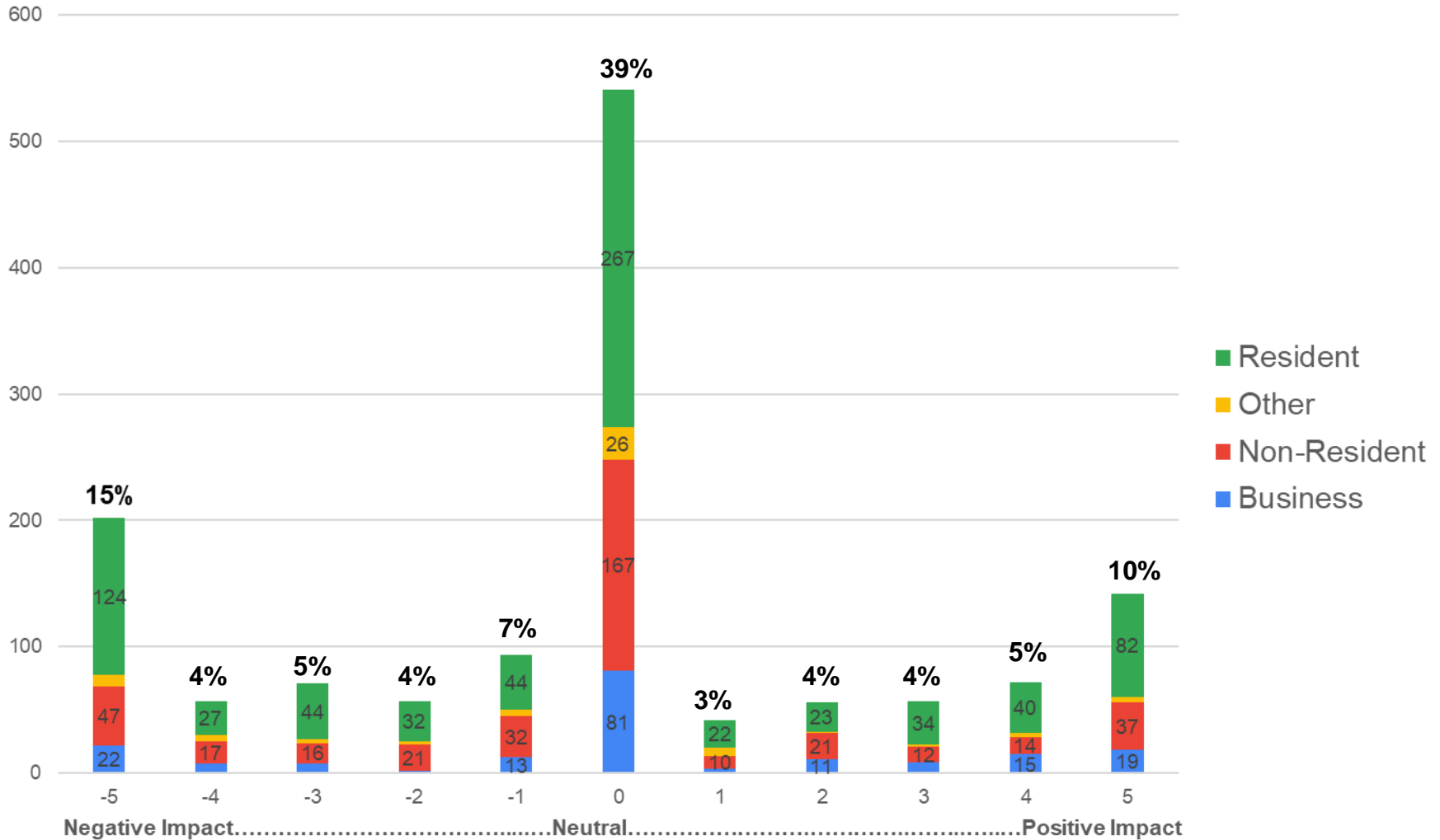


	Negative Impact					Neutral			Positive Impact			
■ Other	9	5	3	2	5	26	6	1	2	3	4	
■ Hotel business owner/operator (Resident)	1		1	1	2	4				2		
■ Hotel business owner/operator (Non-Resident)	2					5			2	1	2	
■ Non-Resident of Carmel-by-the-Sea	47	17	16	21	32	167	10	21	12	14	37	
■ Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	36	7	13	10	12	103	12	9	7	10	22	
■ Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	88	20	31	22	32	164	10	14	27	30	60	
■ Employee of a local business (Non-Resident)	5	1		1	4	10		2	3	1	6	
■ Employee of a local business (Resident)	5	2	2		2	23	2	6	2	6	4	
■ Commercial property owner (Non-Resident)	1	1			1	3				1	1	
■ Commercial property owner (Resident)	1				1	3			2	1		
■ Wine tasting room owner/operator (Non-Resident)						3	1				1	
■ Wine tasting room owner/operator (Resident)		1				1						
■ Retail business owner/operator (Resident)	4	2	2		2	17		1		3	3	
■ Restaurant business owner/operator (Non-Resident)	2	1	1			6	1	2			2	
■ Restaurant business owner/operator (Resident)	1		2		1	6						



Impact Area – Public Safety

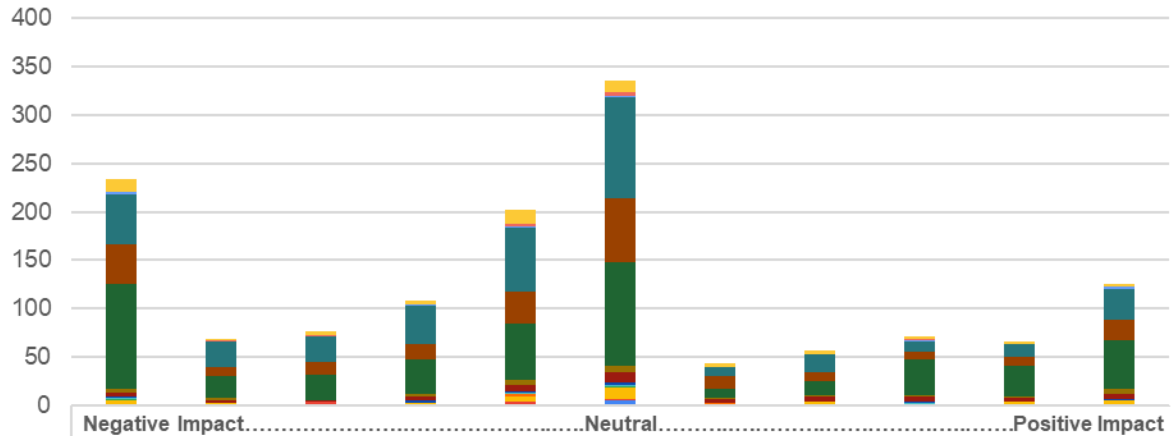
QUESTION 10c - If sidewalk seating/dining is allowed in the future, how do you think the program would impact public safety in the City?





Impact Area – Pedestrian Flow

QUESTION 10d - If sidewalk seating/dining is allowed in the future, how do you think the program would impact pedestrian flow in the City?

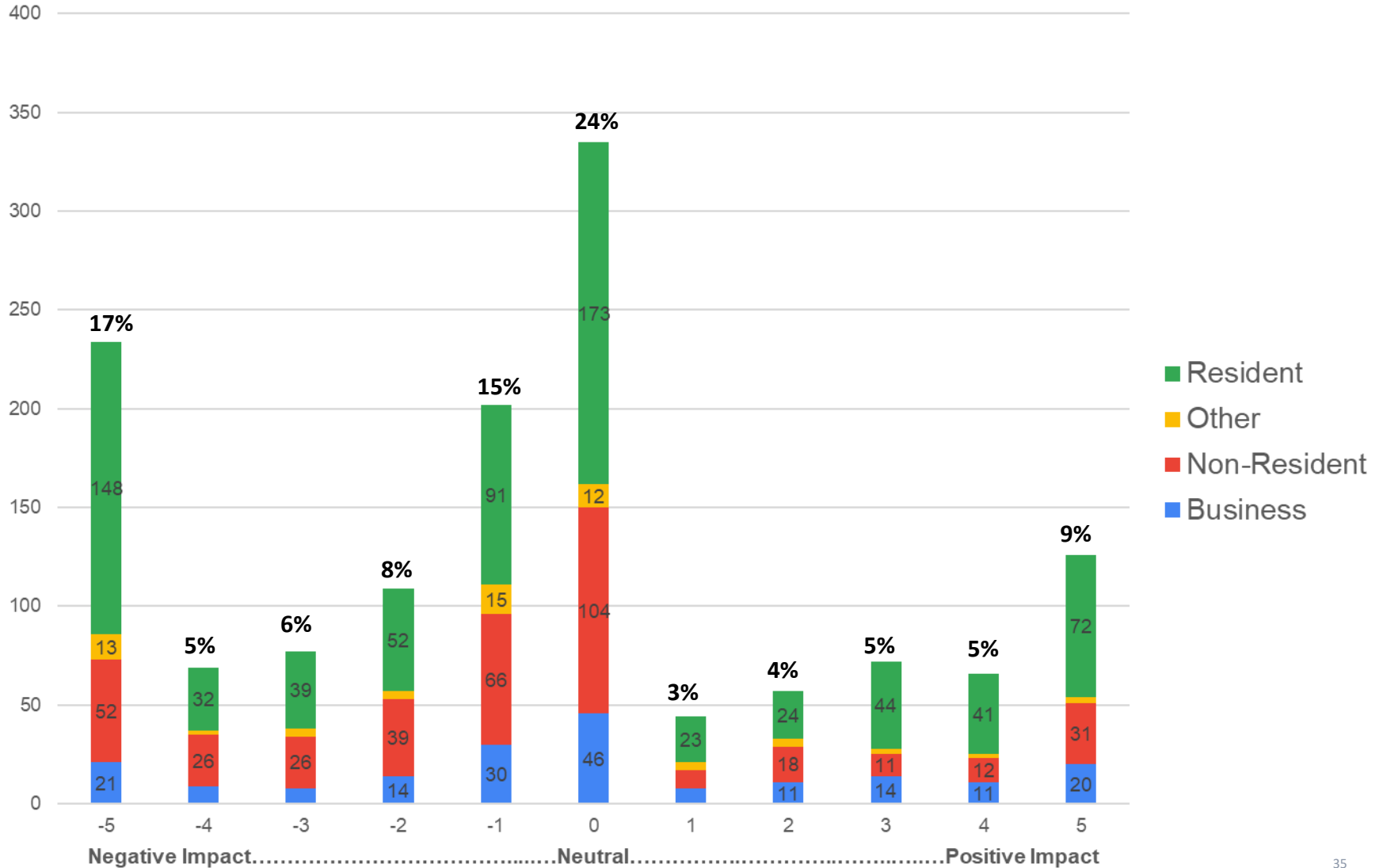


	Negative Impact.....					Neutral.....			Positive Impact		
Other	13	2	4	4	15	12	4	4	3	2	3
Hotel business owner/operator (Resident)	1	1	1		2	4			1	1	
Hotel business owner/operator (Non-Resident)	2		1	2	1	1			2		3
Non-Resident of Carmel-by-the-Sea	52	26	26	39	66	104	9	18	11	12	31
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	41	10	13	16	33	66	14	10	7	10	21
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	107	22	26	36	58	107	9	14	37	31	51
Employee of a local business (Non-Resident)	4	3		3	5	6	1	2	2	2	5
Employee of a local business (Resident)	5	2	2	4	7	11	4	5	5	4	5
Commercial property owner (Non-Resident)	1			2	1	2			1		1
Commercial property owner (Resident)	1				2	2			3		
Wine tasting room owner/operator (Non-Resident)					3		1				1
Wine tasting room owner/operator (Resident)	1					1					
Retail business owner/operator (Resident)	4	1		2	5	12	1	2		4	3
Restaurant business owner/operator (Non-Resident)	1	2	2	1	2	2	1	2			2
Restaurant business owner/operator (Resident)	1		2		2	5					



Impact Area – Pedestrian Flow

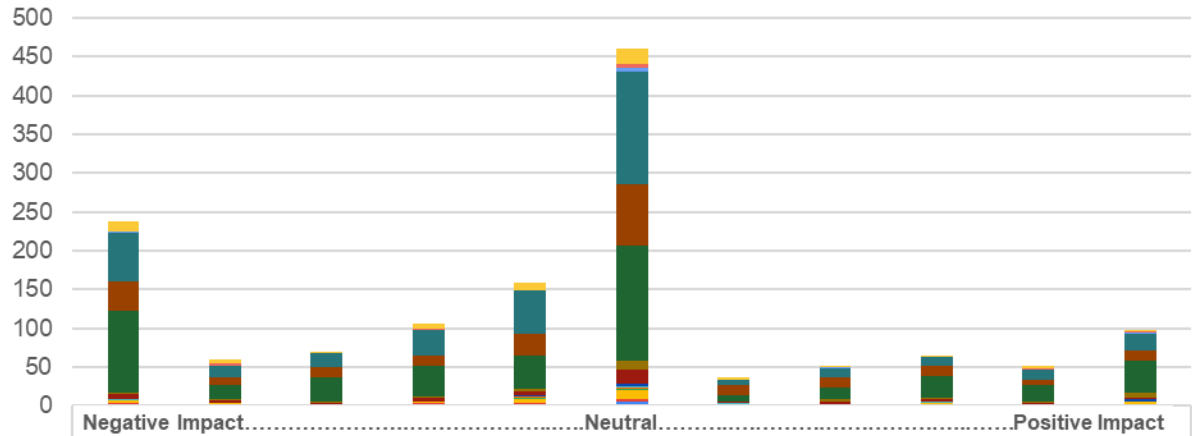
QUESTION 10d - If sidewalk seating/dining is allowed in the future, how do you think the program would impact pedestrian flow in the City?





Impact Area – Vehicle Flow

QUESTION 10e - If sidewalk seating/dining is allowed in the future, how do you think the program would impact vehicle flow in the City?

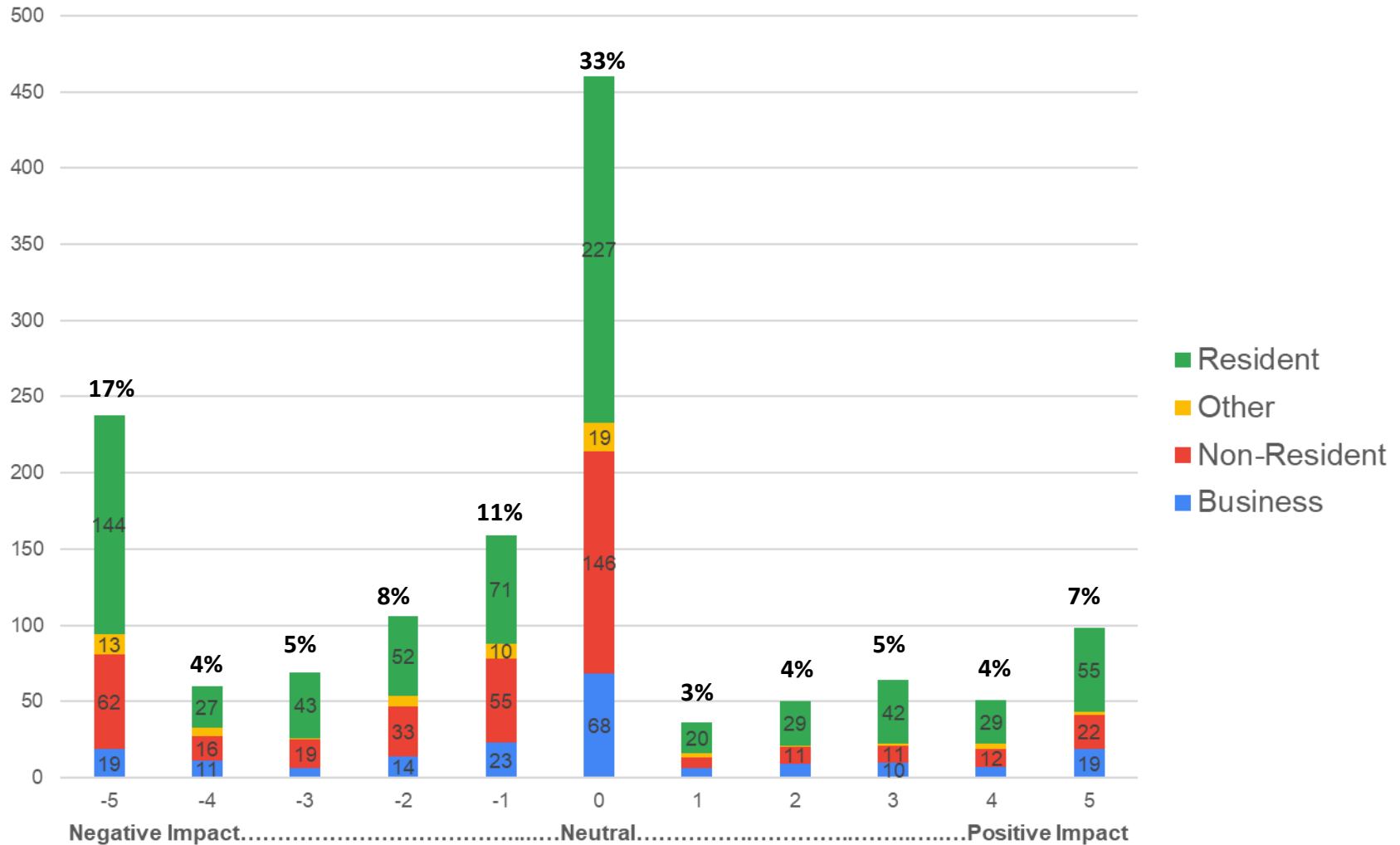


	Negative Impact			Neutral			Positive Impact				
Other	13	6	1	7	10	19	3	1	1	3	2
Hotel business owner/operator (Resident)		2		1		6				1	1
Hotel business owner/operator (Non-Resident)	2			1	1	4		1		1	2
Non-Resident of Carmel-by-the-Sea	62	16	19	33	55	146	7	11	11	12	22
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	39	9	13	13	28	78	12	14	14	8	13
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	105	18	30	39	43	149	8	15	28	21	42
Employee of a local business (Non-Resident)	2	2	2	2	3	11		3	2	1	5
Employee of a local business (Resident)	6	4	2	4	5	19	3	3	3	2	3
Commercial property owner (Non-Resident)	1				2	3					2
Commercial property owner (Resident)	1			1		2	1	1	2		
Wine tasting room owner/operator (Non-Resident)					2	2					1
Wine tasting room owner/operator (Resident)					1	1					
Retail business owner/operator (Resident)	3	3	1	1	6	11	2		2	2	3
Restaurant business owner/operator (Non-Resident)	3		1	3	2	3		1			2
Restaurant business owner/operator (Resident)	1			1	1	6			1		



Impact Area – Vehicle Flow

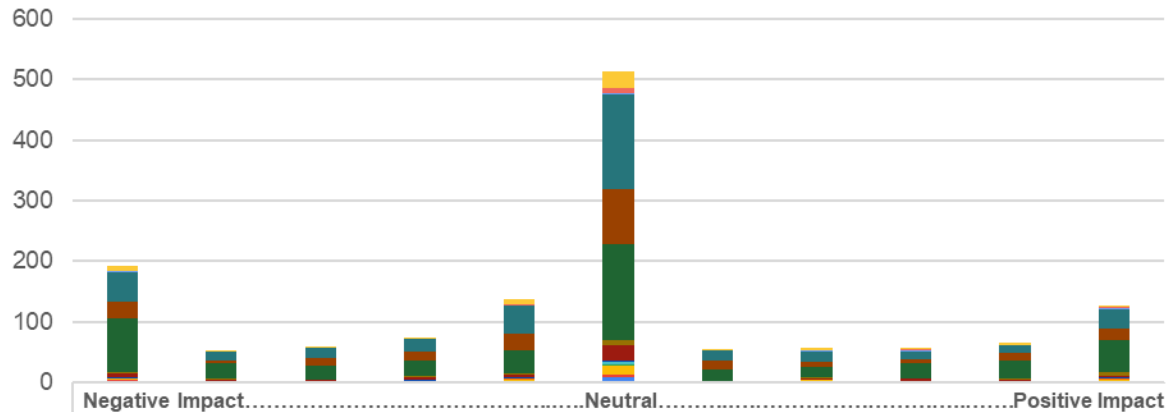
QUESTION 10e - If sidewalk seating/dining is allowed in the future, how do you think the program would impact vehicle flow in the City?





Impact Area – Noise/Nuisance

QUESTION 10f - If sidewalk seating/dining is allowed in the future, how do you think the program would impact noise/nuisances in the City?

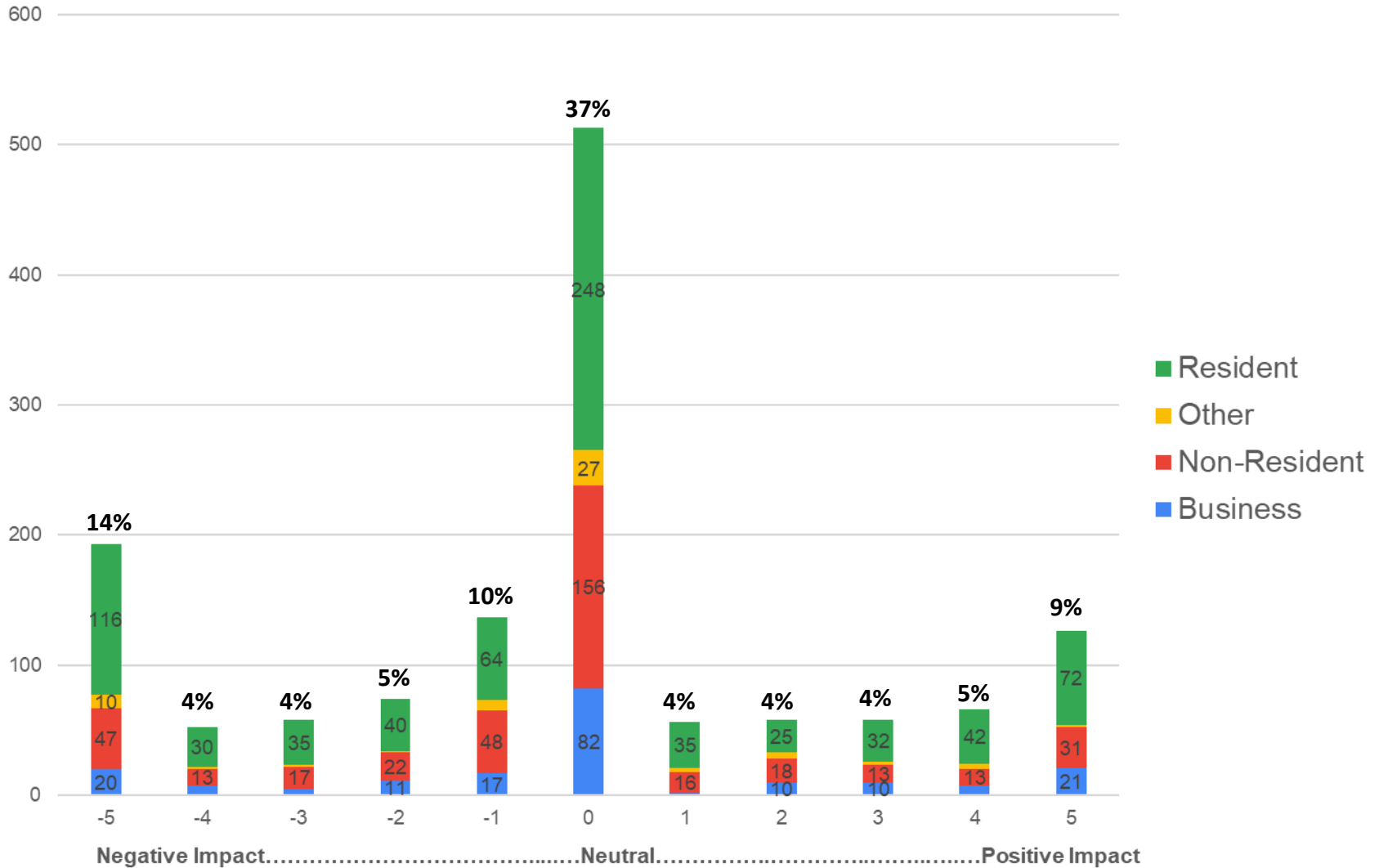


	Negative Impact				Neutral			Positive Impact			
Other	10	2	1	1	8	27	3	5	3	4	2
Hotel business owner/operator (Resident)					1	8			1		1
Hotel business owner/operator (Non-Resident)	2			1		3		1	2	1	2
Non-Resident of Carmel-by-the-Sea	47	13	17	22	48	156	16	18	13	13	31
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	28	6	13	13	27	91	15	9	7	11	21
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	88	24	22	27	37	157	20	16	25	31	51
Employee of a local business (Non-Resident)	3	2	1	2	3	10		2	1	1	8
Employee of a local business (Resident)	6	2	2	4	5	25		3	3	2	2
Commercial property owner (Non-Resident)	2			1	2	1	1				1
Commercial property owner (Resident)	1					5			1		1
Wine tasting room owner/operator (Non-Resident)				1	2	1					1
Wine tasting room owner/operator (Resident)				1		1					
Retail business owner/operator (Resident)	2	2	2		4	15	1	2	2	1	3
Restaurant business owner/operator (Non-Resident)	3	1		1		5		2		2	1
Restaurant business owner/operator (Resident)	1					8					1



Impact Area – Noise/Nuisance

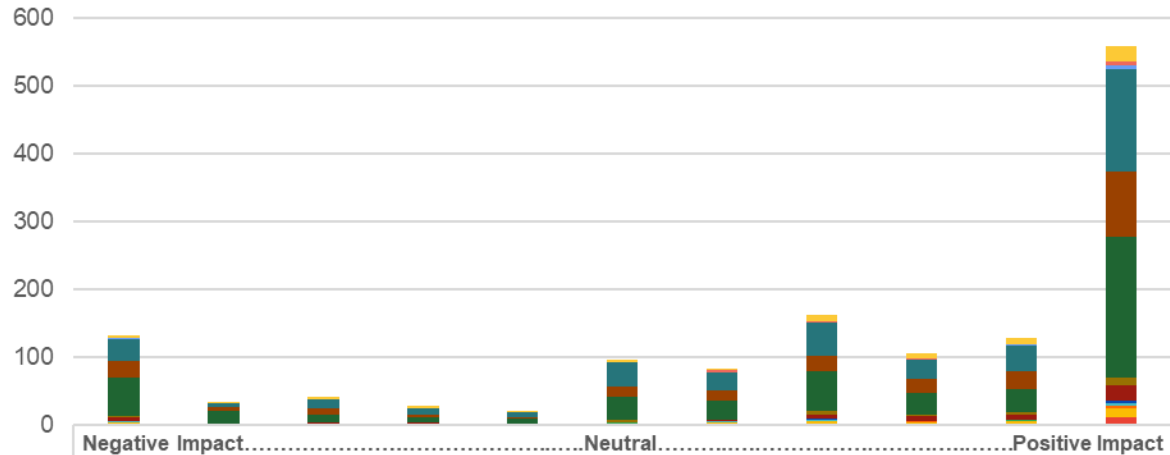
QUESTION 10f - If sidewalk seating/dining is allowed in the future, how do you think the program would impact noise/nuisances in the City?





Impact Area – Appeal to Visitors

QUESTION 10g - If sidewalk seating/dining is allowed in the future, how do you think the program would impact appeal to visitors of the City?

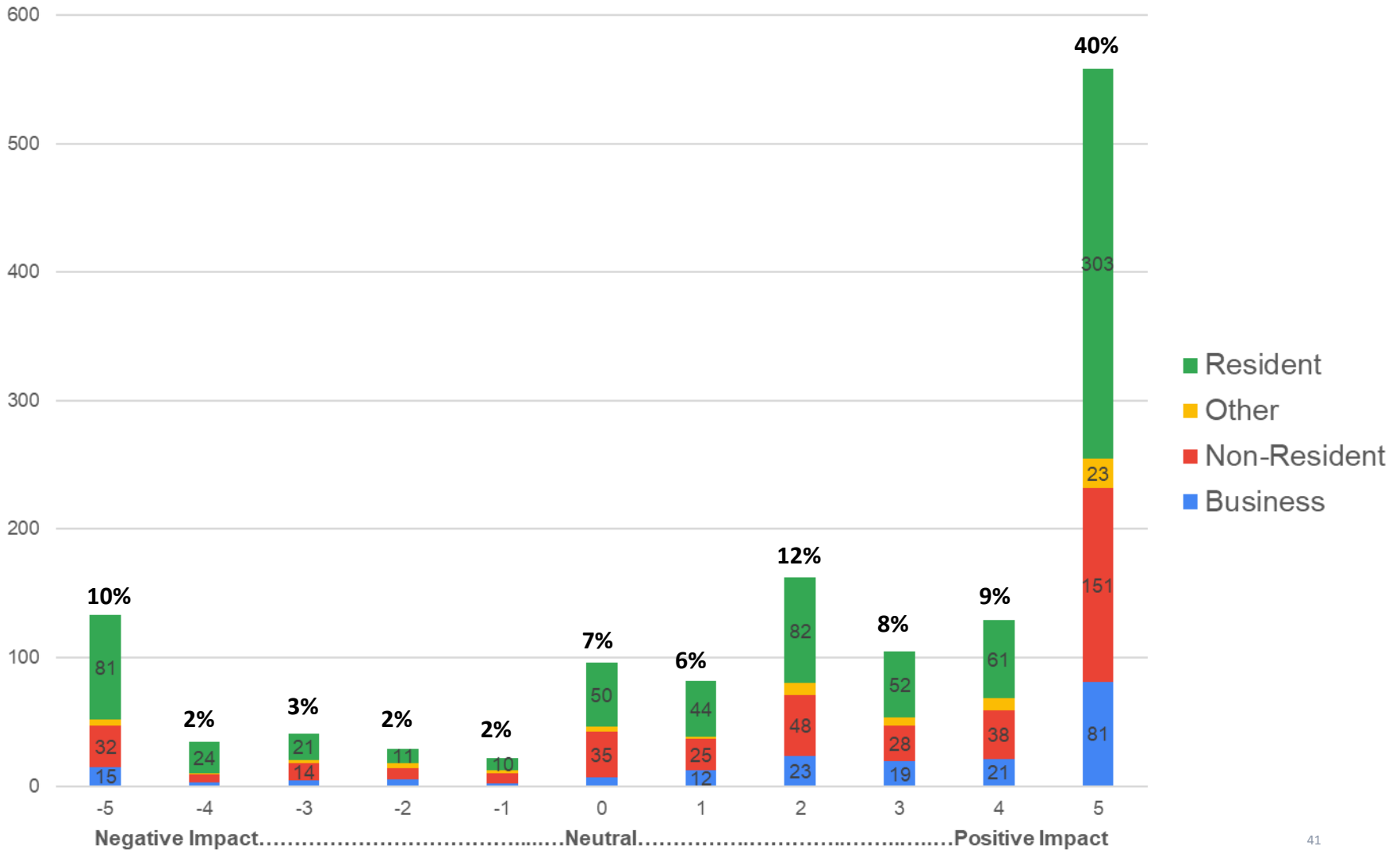


	Negative Impact					Neutral					Positive Impact				
Other	5	1	2	4	2	4	1	9	6	9	23	4	6	151	
Hotel business owner/operator (Resident)							3	1	2	1	4				
Hotel business owner/operator (Non-Resident)	2						1	1	1	1	6				
Non-Resident of Carmel-by-the-Sea	32	6	14	9	8	35	25	48	28	38	151				
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	23	6	9	4	2	15	15	24	20	26	97				
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	58	18	12	7	8	35	29	58	32	35	206				
Employee of a local business (Non-Resident)	2	1		1	1	3	1	5	3	4	12				
Employee of a local business (Resident)	5	1	2	2			1	6	7	7	23				
Commercial property owner (Non-Resident)		1						3			4				
Commercial property owner (Resident)	1						1	1		1	4				
Wine tasting room owner/operator (Non-Resident)					1				1		3				
Wine tasting room owner/operator (Resident)						1				1					
Retail business owner/operator (Resident)	3		2			2	4	3	2	5	13				
Restaurant business owner/operator (Non-Resident)	1			1				2	1	1	9				
Restaurant business owner/operator (Resident)	1			1		1	1	1	2		3				



Impact Area – Appeal to Visitors

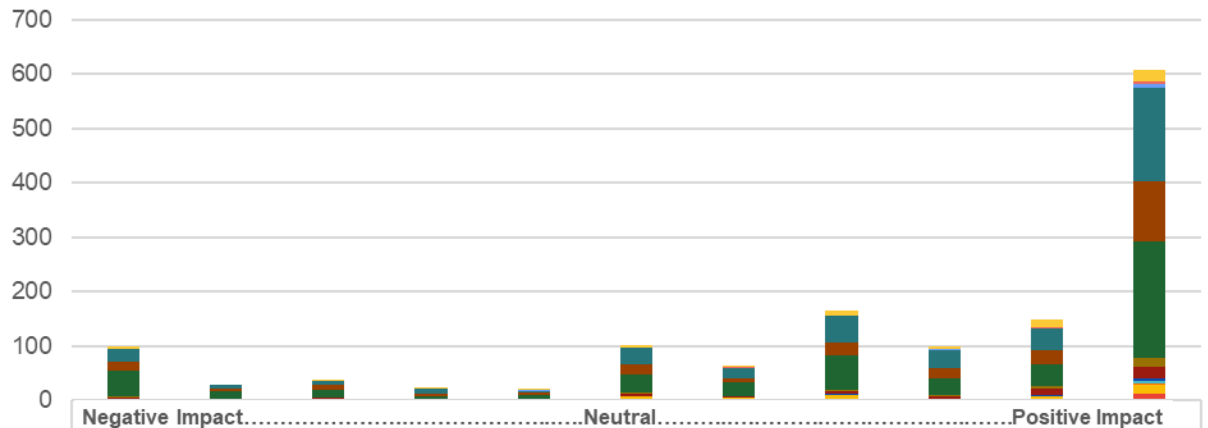
QUESTION 10g - If sidewalk seating/dining is allowed in the future, how do you think the program would impact appeal to visitors of the City?



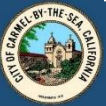


Impact Area – Desire to Dine Out

QUESTION 10h - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the desire to dine out in the City?

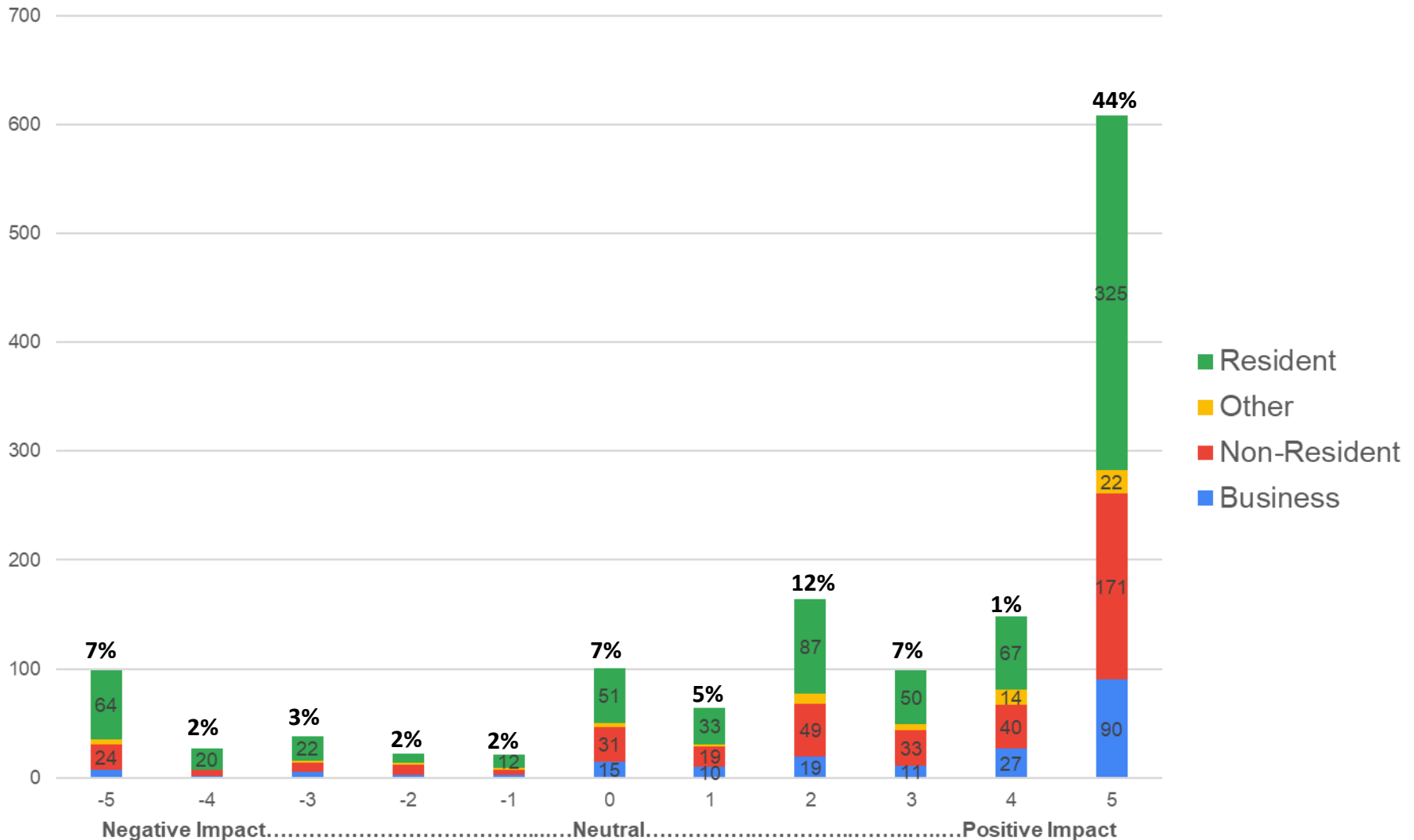


	Negative Impact					Neutral					Positive Impact				
Other	4		2	2	2	4	2	9	5	14	22				
Hotel business owner/operator (Resident)						1	3		1	1	5				
Hotel business owner/operator (Non-Resident)					2		1		1	1	7				
Non-Resident of Carmel-by-the-Sea	24	5	9	9	4	31	19	49	33	40	171				
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	17	5	8	3	3	19	7	23	19	25	112				
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	47	15	14	5	9	32	26	64	31	42	213				
Employee of a local business (Non-Resident)	2		1	1	1	2		3	2	5	16				
Employee of a local business (Resident)	3	1	1	1		4	1	5	4	11	23				
Commercial property owner (Non-Resident)		1						1	1	1	4				
Commercial property owner (Resident)	1						1			2	4				
Wine tasting room owner/operator (Non-Resident)								1	1		3				
Wine tasting room owner/operator (Resident)						1					1				
Retail business owner/operator (Resident)			3			4	1	6	1	4	15				
Restaurant business owner/operator (Non-Resident)				1		2	1	2			9				
Restaurant business owner/operator (Resident)	1					1	2	1		2	3				



Impact Area – Desire to Dine Out

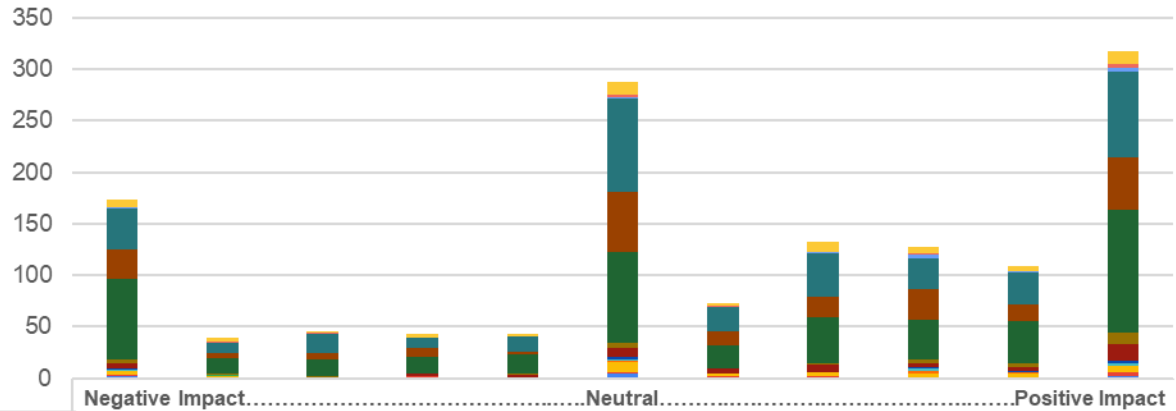
QUESTION 10h - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the desire to dine out in the City?





Impact Area – Retail Shopping Experience

QUESTION 10i - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the retail shopping experience in the City?

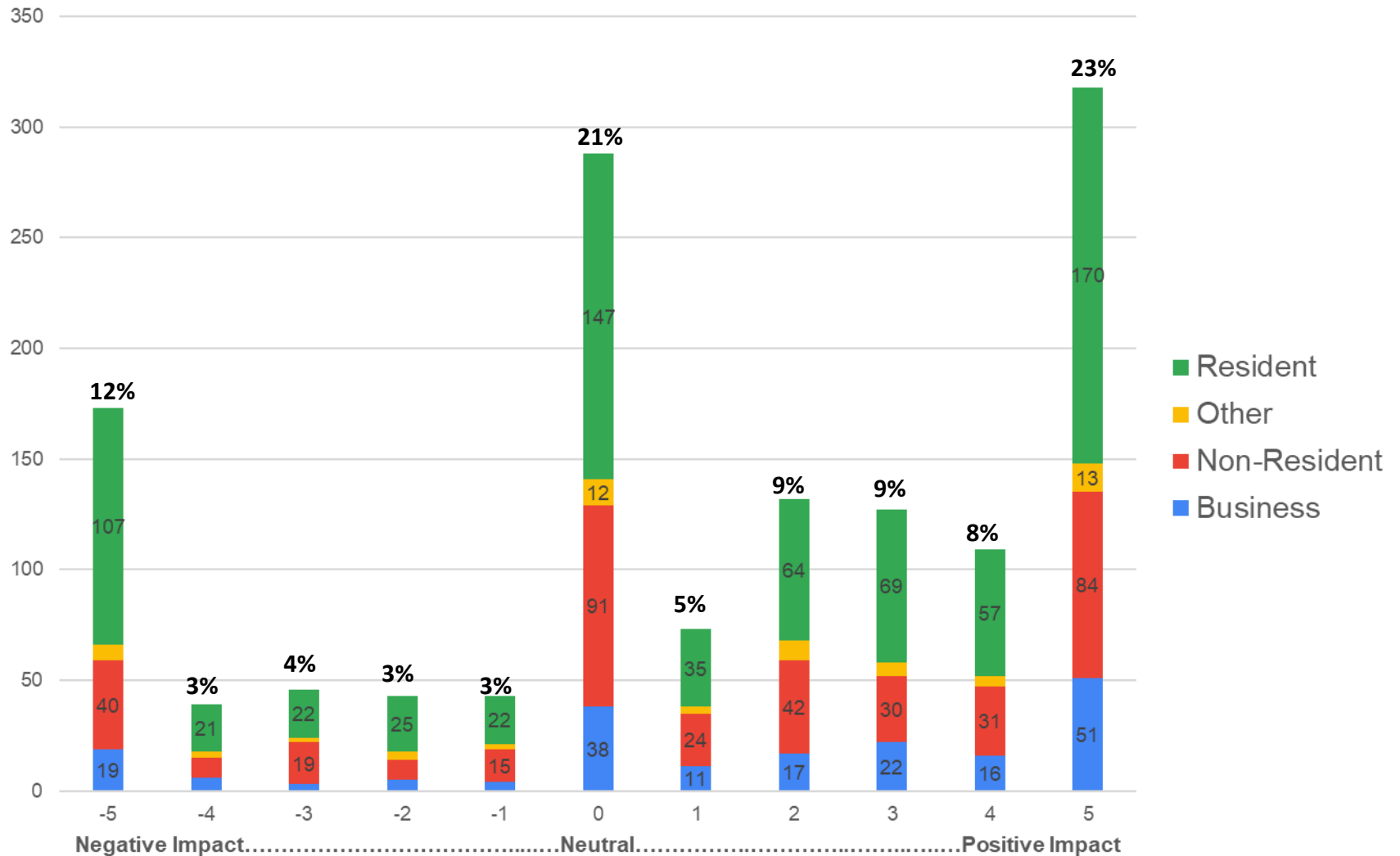


	Negative Impact					Neutral			Positive Impact		
Other	7	3	2	4	2	12	3	9	6	5	13
Hotel business owner/operator (Resident)		1	1			3	1		1		4
Hotel business owner/operator (Non-Resident)	1	1				1		2	3	1	3
Non-Resident of Carmel-by-the-Sea	40	9	19	9	15	91	24	42	30	31	84
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	28	6	6	9	3	59	13	20	30	16	51
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	79	15	16	16	19	88	22	44	39	41	119
Employee of a local business (Non-Resident)	4	1	1	1	1	4		2	4	4	11
Employee of a local business (Resident)	5		1	2	2	9	5	7	3	4	16
Commercial property owner (Non-Resident)	1					3			1	1	2
Commercial property owner (Resident)	1					1			3		3
Wine tasting room owner/operator (Non-Resident)						1	1		2	1	
Wine tasting room owner/operator (Resident)		1								1	
Retail business owner/operator (Resident)	4	1				10	2	4	4	3	6
Restaurant business owner/operator (Non-Resident)	1	1		1	1	2	2	2	1		4
Restaurant business owner/operator (Resident)	2			1		4				1	2



Impact Area – Retail Shopping Experience

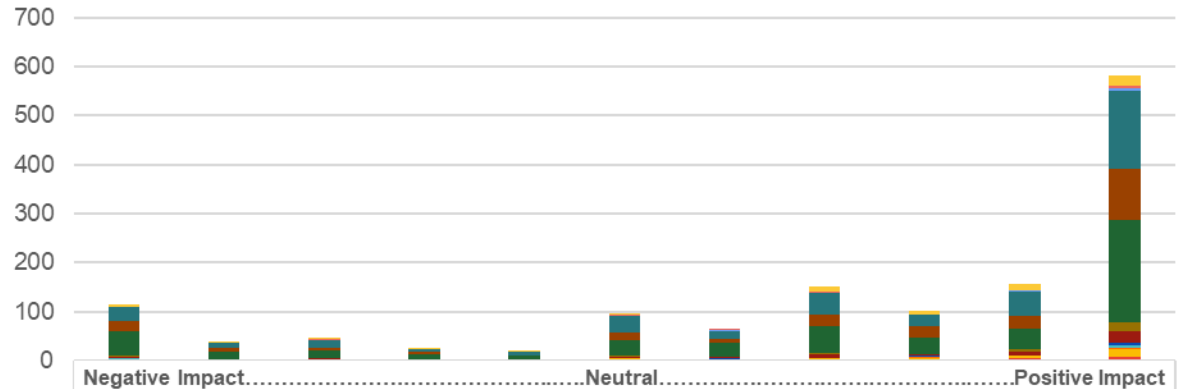
QUESTION 10i - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the retail shopping experience in the City?





Impact Area – Restaurant Dining Experience

QUESTION 10j - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the restaurant dining experience in the City?

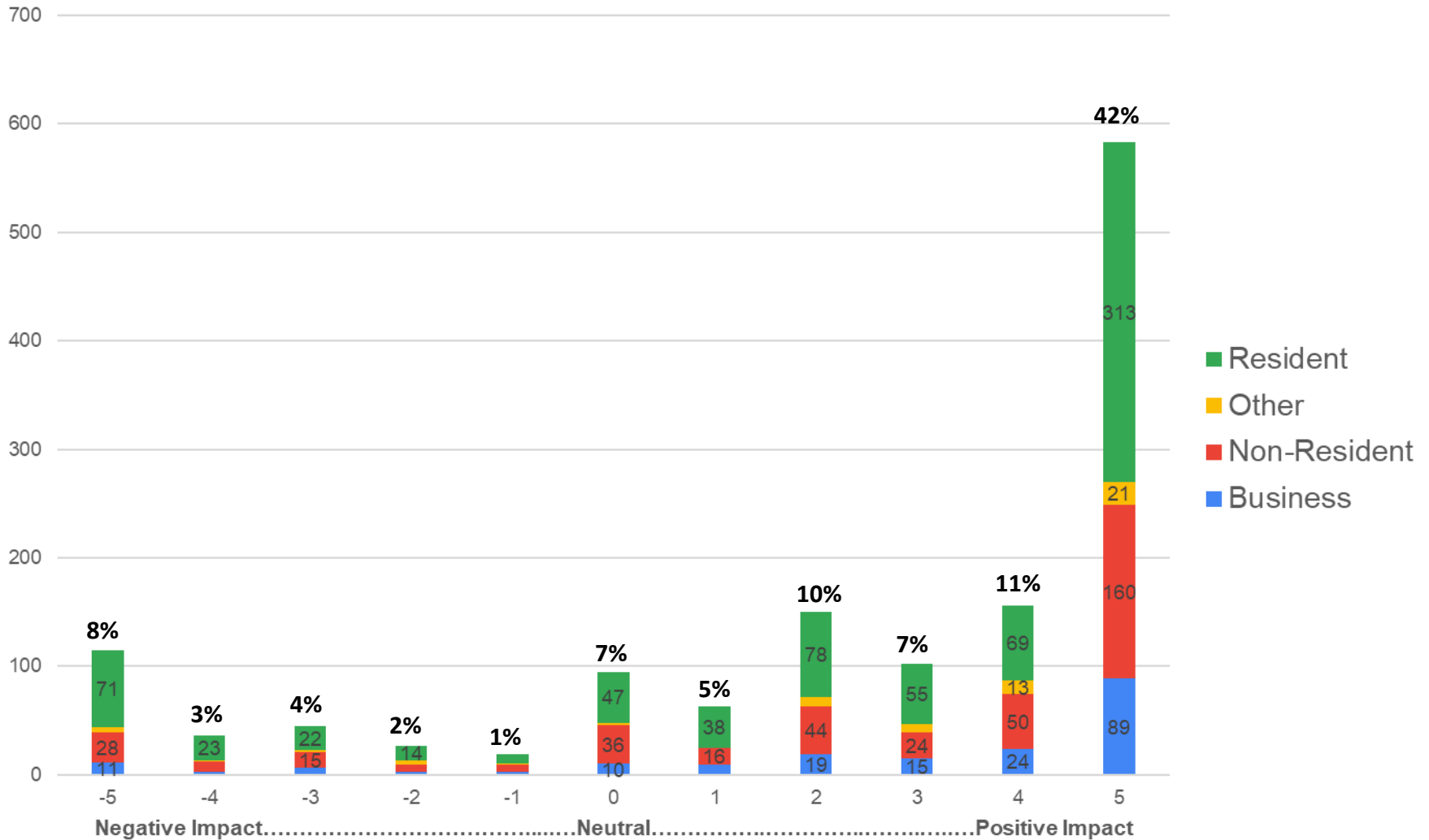


	Negative Impact					Neutral			Positive Impact			
Other	5	1	2	4	1	2		9	8	13	21	
Hotel business owner/operator (Resident)			1			1	1	3			5	
Hotel business owner/operator (Non-Resident)	1				1		1	1	1	1	6	
Non-Resident of Carmel-by-the-Sea	28	9	15	6	6	36	16	44	24	50	160	
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	20	8	7	3	1	15	10	24	21	27	105	
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	51	15	15	11	8	32	28	54	34	42	208	
Employee of a local business (Non-Resident)	2		1	1	2	2		3		5	17	
Employee of a local business (Resident)	3		2	1		1	3	6	5	8	25	
Commercial property owner (Non-Resident)	1						1		1		5	
Commercial property owner (Resident)	1						1		1	1	4	
Wine tasting room owner/operator (Non-Resident)						1			1		3	
Wine tasting room owner/operator (Resident)						1					1	
Retail business owner/operator (Resident)	2	1	2			2		4	4	4	15	
Restaurant business owner/operator (Non-Resident)		1				2		2	1	3	6	
Restaurant business owner/operator (Resident)	1	1		1			2		1	2	2	



Impact Area – Restaurant Dining Experience

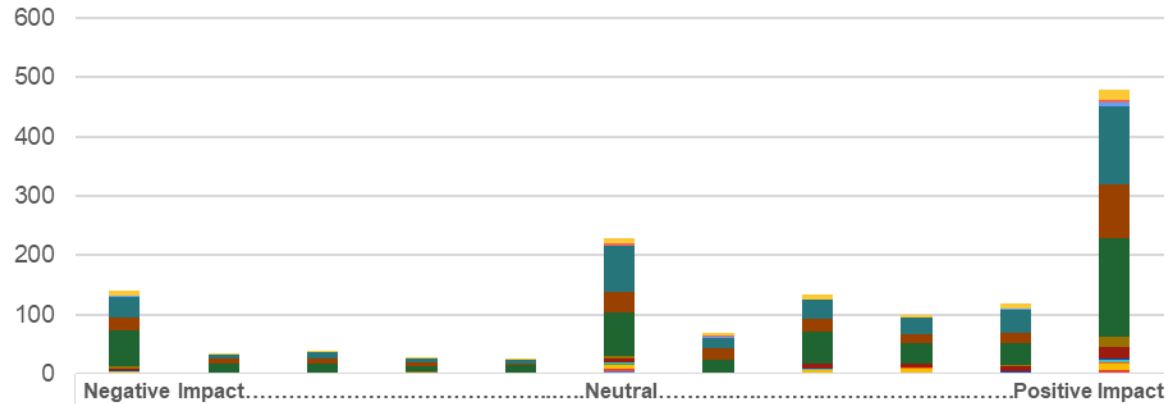
QUESTION 10j - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the restaurant dining experience in the City?





Impact Area – Wine Tasting Experience

QUESTION 10k - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the wine tasting experience in the City?

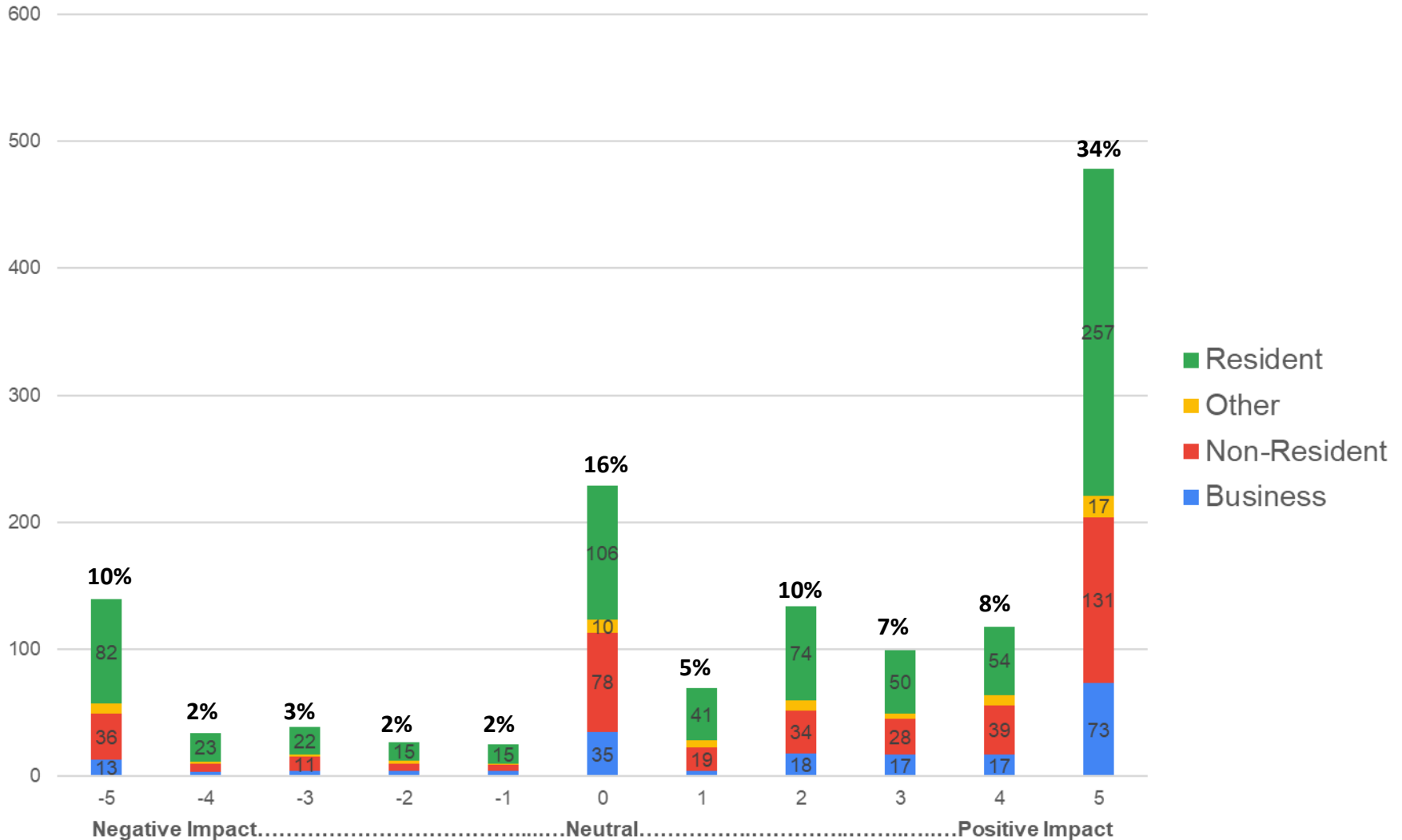


	Negative Impact.....					Neutral.....					Positive Impact.....				
Other	8	1	2	2	1	10	5	8	4	8	17				
Hotel business owner/operator (Resident)			1			4	2				4				
Hotel business owner/operator (Non-Resident)	1				1		1			2	7				
Non-Resident of Carmel-by-the-Sea	36	7	11	6	5	78	19	34	28	39	131				
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	20	8	8	6	3	33	18	21	15	18	91				
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	62	15	14	9	12	73	23	53	35	36	166				
Employee of a local business (Non-Resident)	3		1	1	1	5		2	1	3	16				
Employee of a local business (Resident)	3	1		2	1	6		8	5	8	20				
Commercial property owner (Non-Resident)	1					1	1		1	1	3				
Commercial property owner (Resident)	1			1		1		2			3				
Wine tasting room owner/operator (Non-Resident)						2			1		2				
Wine tasting room owner/operator (Resident)						1					1				
Retail business owner/operator (Resident)	3	1	2			7		3	6	2	10				
Restaurant business owner/operator (Non-Resident)		1				4		2	2	1	5				
Restaurant business owner/operator (Resident)	1				1	4		1	1		2				



Impact Area – Wine Tasting Experience

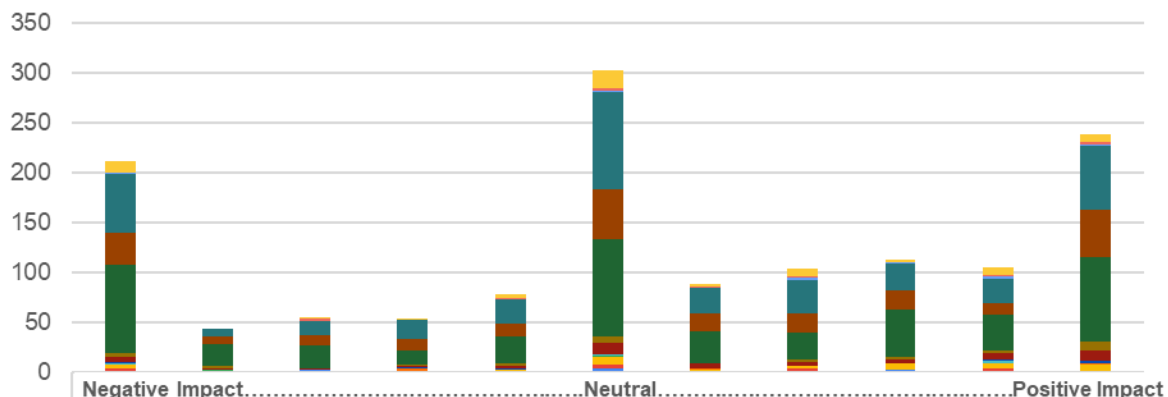
QUESTION 10k - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the wine tasting experience in the City?





Impact Area – Residential Experience

QUESTION 10I - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the residential experience in the City?

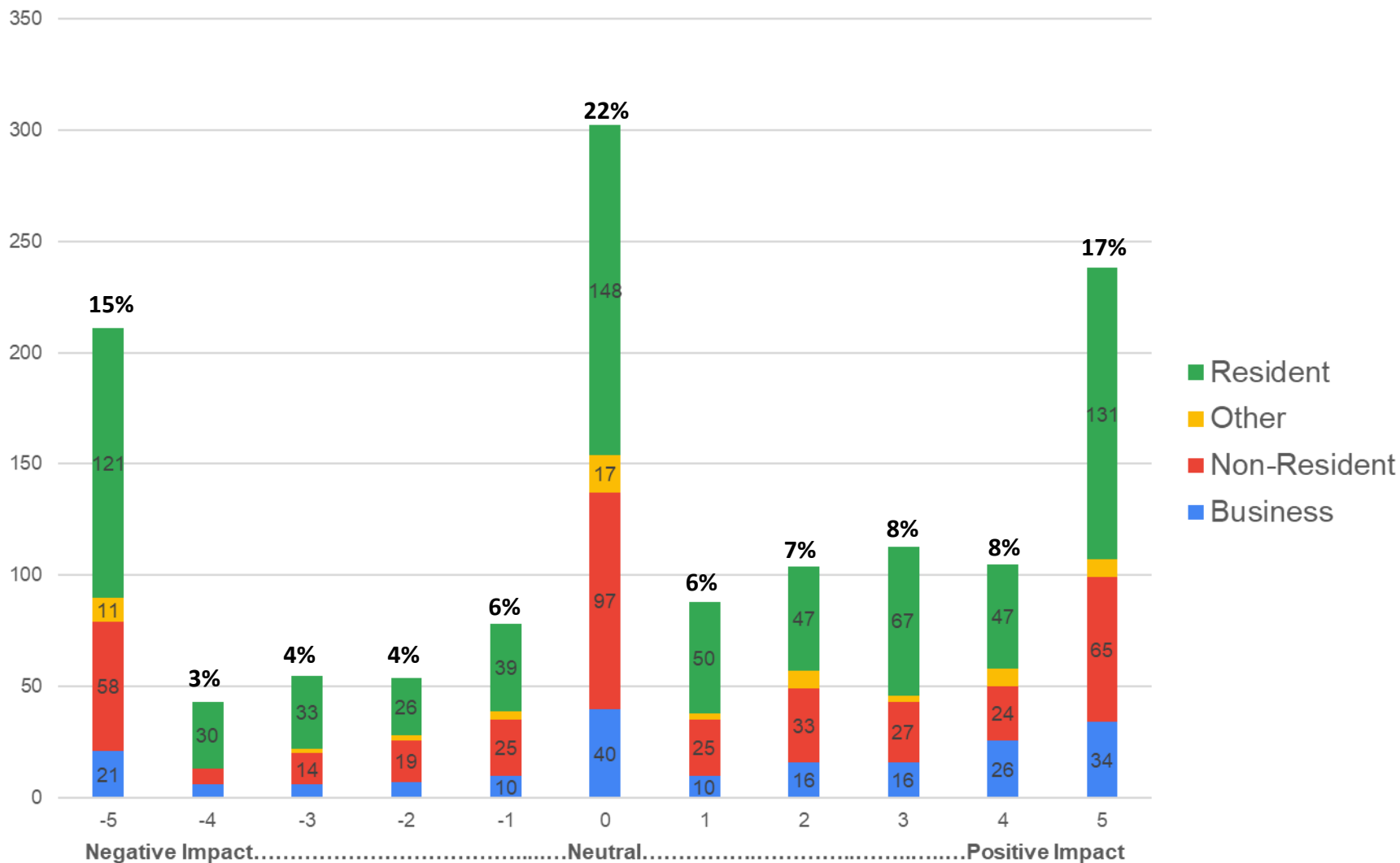


	Negative Impact			Neutral			Positive Impact				
Other	11		2	2	4	17	3	8	3	8	8
Hotel business owner/operator (Resident)			2		1	3	1	1		1	2
Hotel business owner/operator (Non-Resident)	2					2		3	1	3	1
Non-Resident of Carmel-by-the-Sea	58	7	14	19	25	97	25	33	27	24	65
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	32	8	11	12	13	50	18	19	19	12	47
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	89	22	22	14	26	98	32	28	48	35	84
Employee of a local business (Non-Resident)	4	2		1	3	6		2	2	3	10
Employee of a local business (Resident)	5	2	2	1	3	12	5	4	4	6	10
Commercial property owner (Non-Resident)	2			1	1					2	2
Commercial property owner (Resident)	1					1	1		1	3	1
Wine tasting room owner/operator (Non-Resident)				3			1				1
Wine tasting room owner/operator (Resident)		1				1					
Retail business owner/operator (Resident)	4	1			1	8	1	2	6	5	6
Restaurant business owner/operator (Non-Resident)	2			1	1	4	1	4		2	
Restaurant business owner/operator (Resident)	1		2			3			2	1	1



Impact Area – Residential Experience

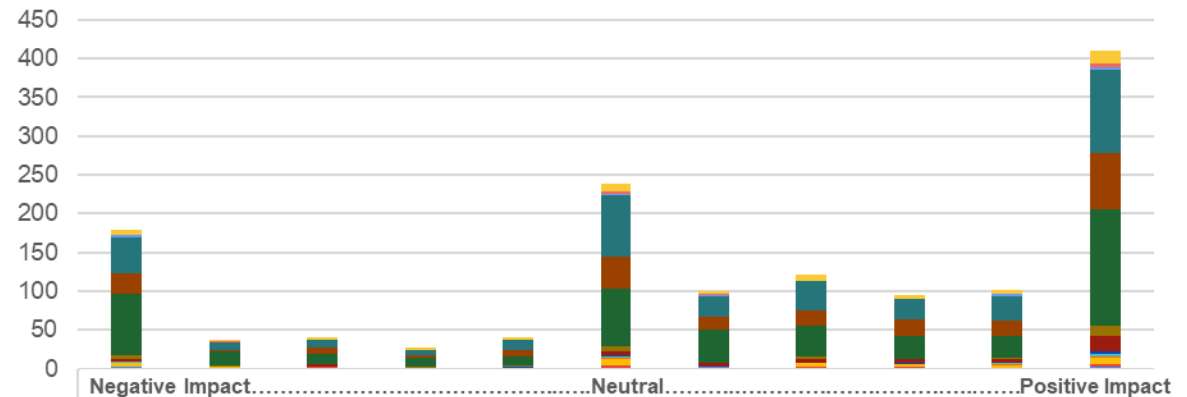
QUESTION 10I - If sidewalk seating/dining is allowed in the future, how do you think the program would impact the residential experience in the City?





Impact Area – Economic Equity

QUESTION 10m - If sidewalk seating/dining is allowed in the future, how do you think the program would impact economic equity in the City?



	Negative Impact					Neutral					Positive Impact	
Other	6	2	3	4	3	10	4	8	4	5	17	
Hotel business owner/operator (Resident)	1	1			1	3	1				4	
Hotel business owner/operator (Non-Resident)	2					2	1		1	3	3	
Non-Resident of Carmel-by-the-Sea	47	9	9	6	13	79	27	37	27	32	108	
Part-time resident only of Carmel-by-the-Sea (Less than 6 months per year)	27	3	9	4	8	41	16	21	20	20	72	
Full-time resident only of Carmel-by-the-Sea (More than 6 months per year)	79	18	13	12	12	74	43	39	30	27	151	
Employee of a local business (Non-Resident)	4	1		1	1	7		3		3	13	
Employee of a local business (Resident)	4		3	1	1	5	5	5	6	5	19	
Commercial property owner (Non-Resident)		1			1	1			1		4	
Commercial property owner (Resident)	1					2		1		1	3	
Wine tasting room owner/operator (Non-Resident)						1	1			2	1	
Wine tasting room owner/operator (Resident)	1					1						
Retail business owner/operator (Resident)	4	1	1		1	7		4	3	4	9	
Restaurant business owner/operator (Non-Resident)	1	1	1			4		2	2		4	
Restaurant business owner/operator (Resident)	2		1			1	2	1	1		2	



Impact Area – Economic Equity

QUESTION 10m - If sidewalk seating/dining is allowed in the future, how do you think the program would impact economic equity in the City?

